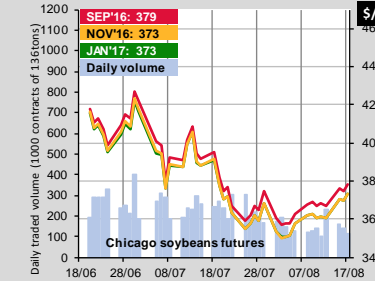
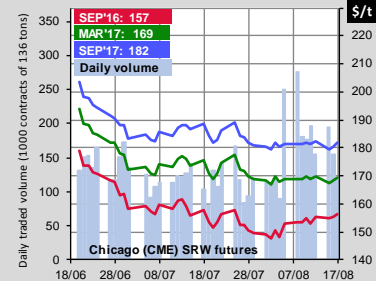
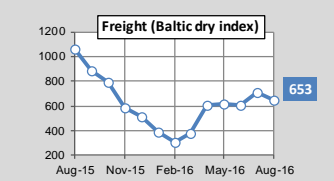
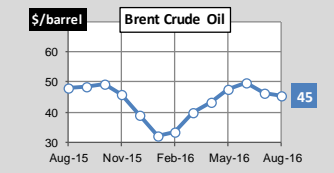
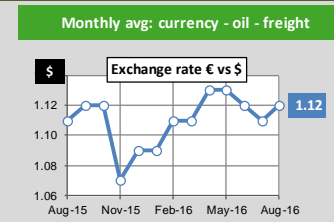
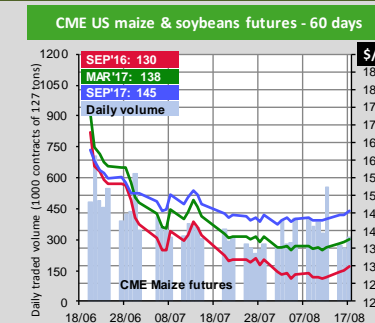
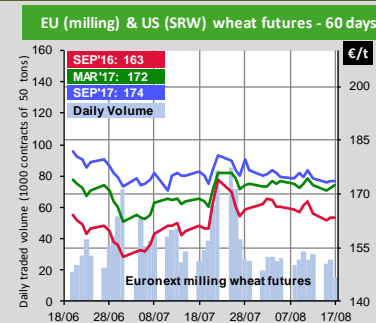
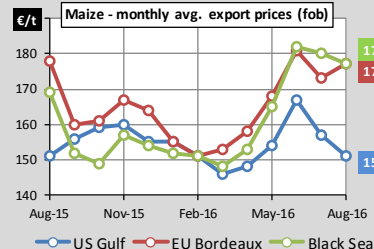
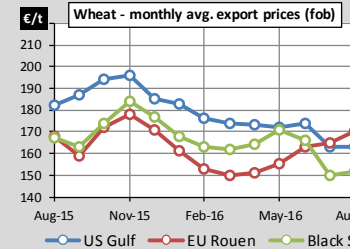
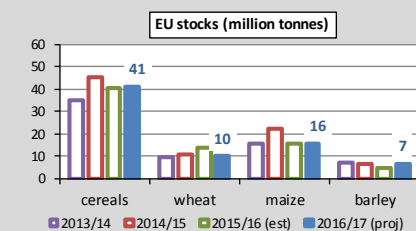
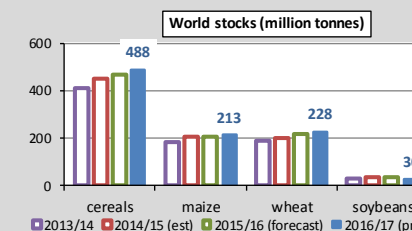
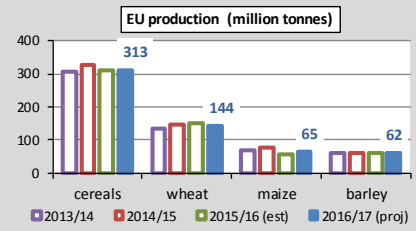
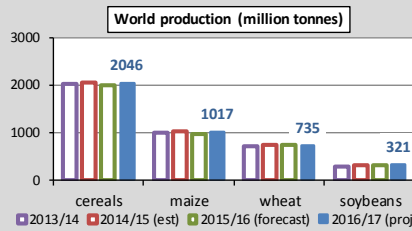


Prices

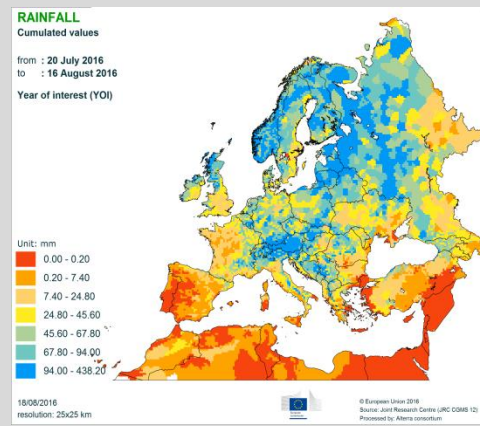
Export prices FOB		17 Aug 2016		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
wheat	US Gulf (SRW)	168	190	▲1%	▲3%	▼-8%	▼-6%
	US Gulf (HRW)	172	194	○0%	▲2%	▼-12%	▼-10%
	EU Rouen (grade 1)	171	193	▲2%	▲4%	▲2%	▲4%
durum wheat	CA St Lawrence (CWAD)	253	285	▼-4%	▼-2%	▼-28%	▼-27%
	EU Port-la-Nouvelle	219	247	▼-5%	▼-3%	▼-37%	▼-35%
barley	Black sea (feed)	137	155	▲3%	▲5%	▼-14%	▼-12%
	EU Rouen (feed)	141	159	▲3%	▲5%	▼-12%	▼-11%
maize	US Gulf (3YC)	152	171	▼-6%	▼-4%	▲1%	▲3%
	EU Bordeaux	177	200	○1%	▲3%	○0%	▲2%
soybeans	US Gulf (2Y)	n.q.	n.q.	-	-	-	-



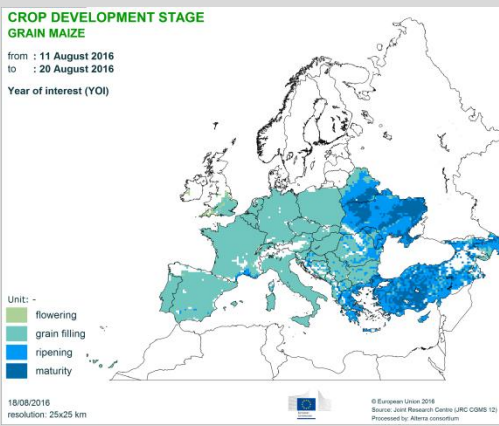
Production & Stocks



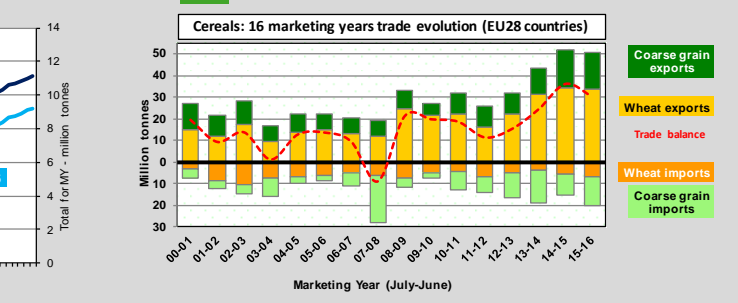
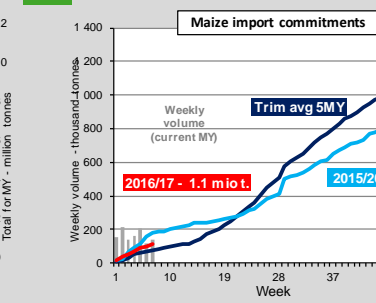
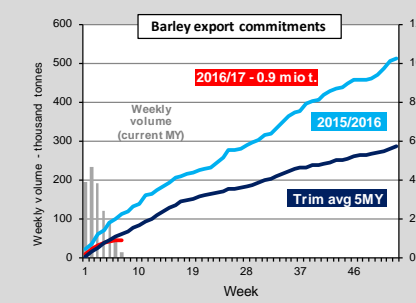
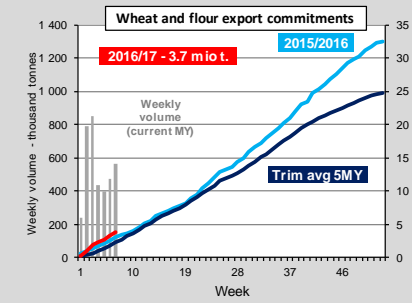
Weather conditions



Crop development stage

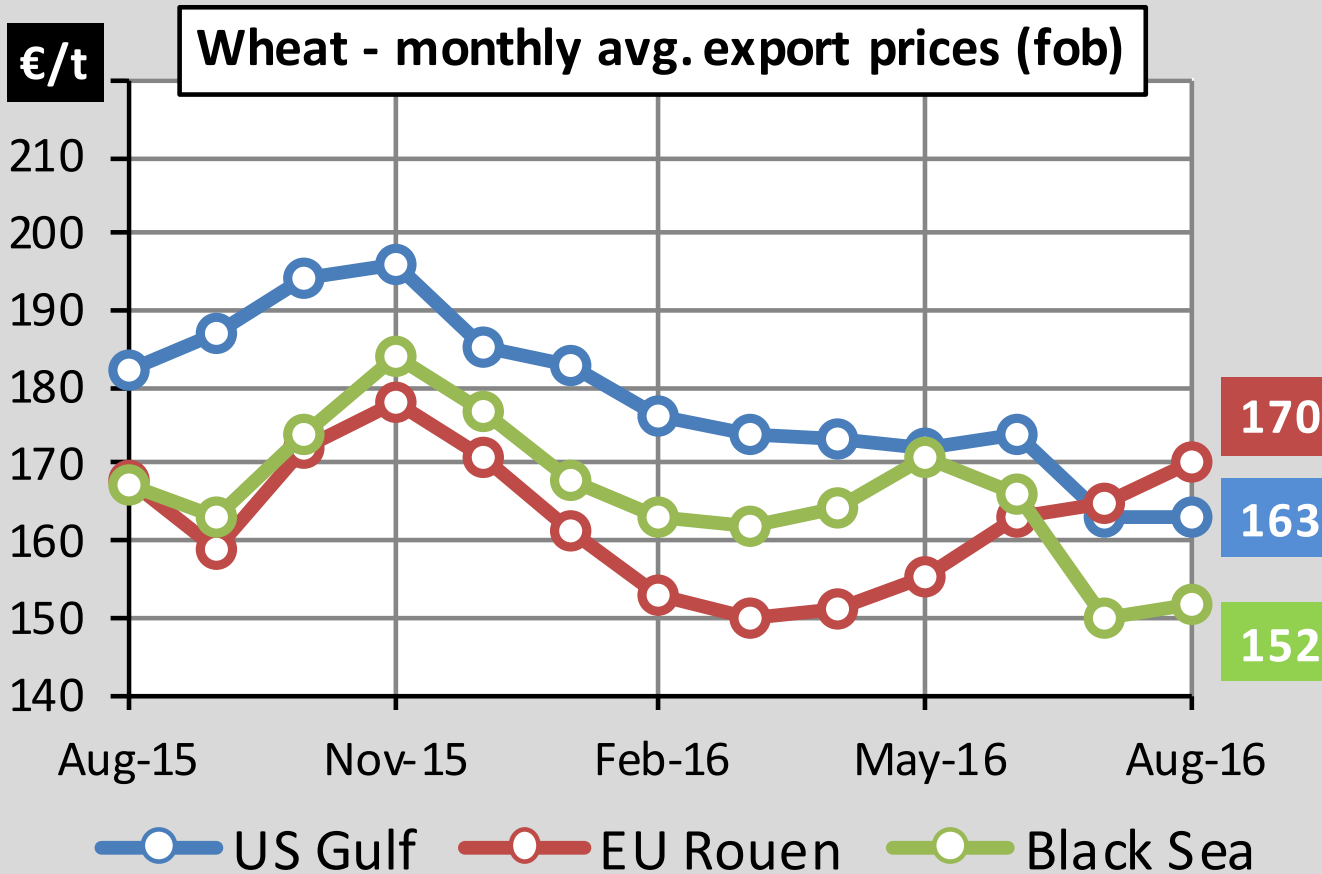


Trade

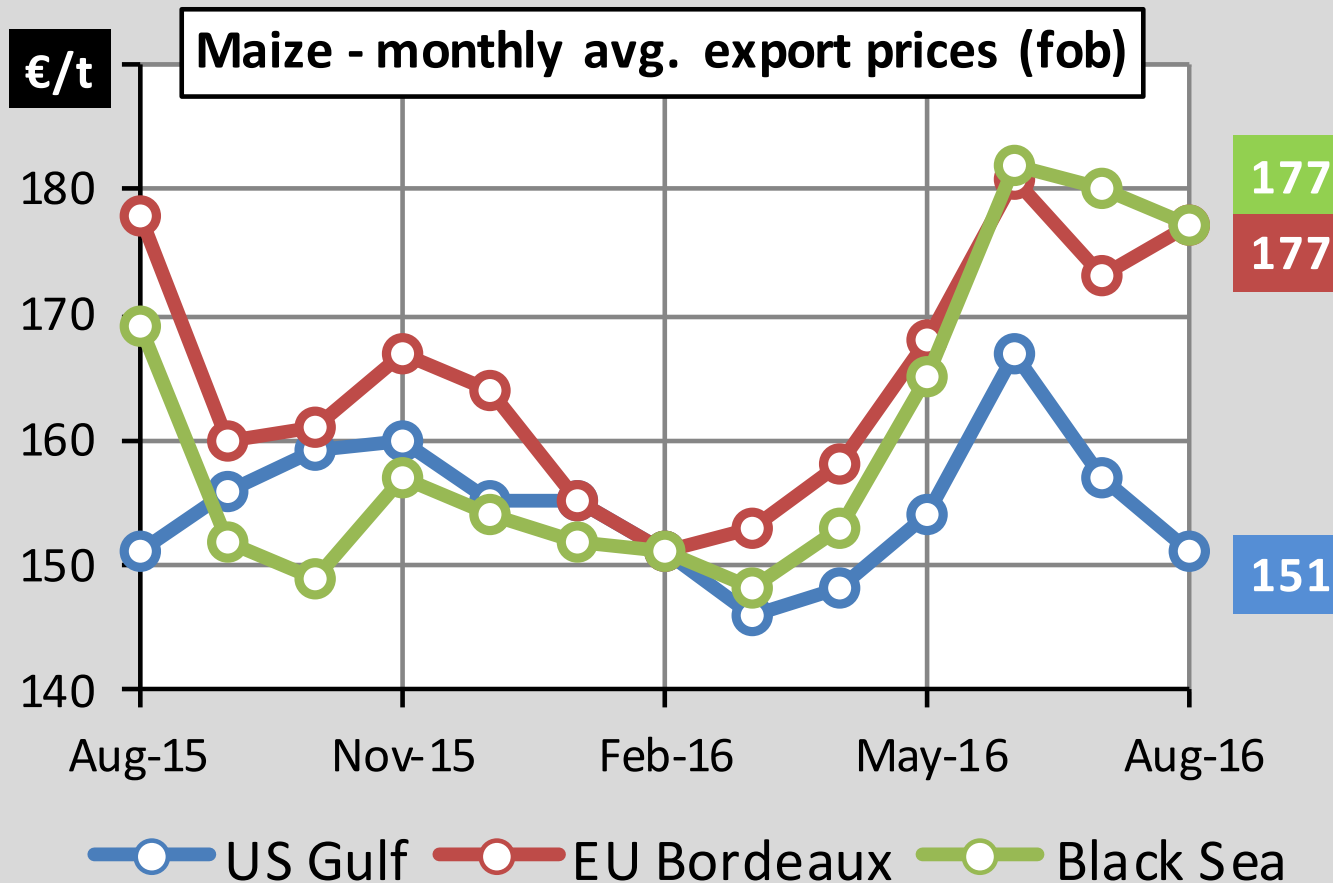


Export prices FOB		17 Aug 2016		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
<i>wheat</i>	US Gulf (SRW)	168	190	▲ 1%	▲ 3%	▼ -8%	▼ -6%
	US Gulf (HRW)	172	194	▬ 0%	▲ 2%	▼ -12%	▼ -10%
	EU Rouen (grade 1)	171	193	▲ 2%	▲ 4%	▲ 2%	▲ 4%
<i>durum wheat</i>	CA St Lawrence (CWAD)	253	285	▼ -4%	▼ -2%	▼ -28%	▼ -27%
	EU Port-la-Nouvelle	219	247	▼ -5%	▼ -3%	▼ -37%	▼ -35%
<i>barley</i>	Black sea (feed)	137	155	▲ 3%	▲ 5%	▼ -14%	▼ -12%
	EU Rouen (feed)	141	159	▲ 3%	▲ 5%	▼ -12%	▼ -11%
<i>maize</i>	US Gulf (3YC)	152	171	▼ -6%	▼ -4%	▲ 1%	▲ 3%
	EU Bordeaux	177	200	▬ 1%	▲ 3%	▬ 0%	▲ 2%
<i>soybeans</i>	US Gulf (2Y)	n.q.	n.q.	-	-	-	-

Sources: International Grains Council, France Agrimer

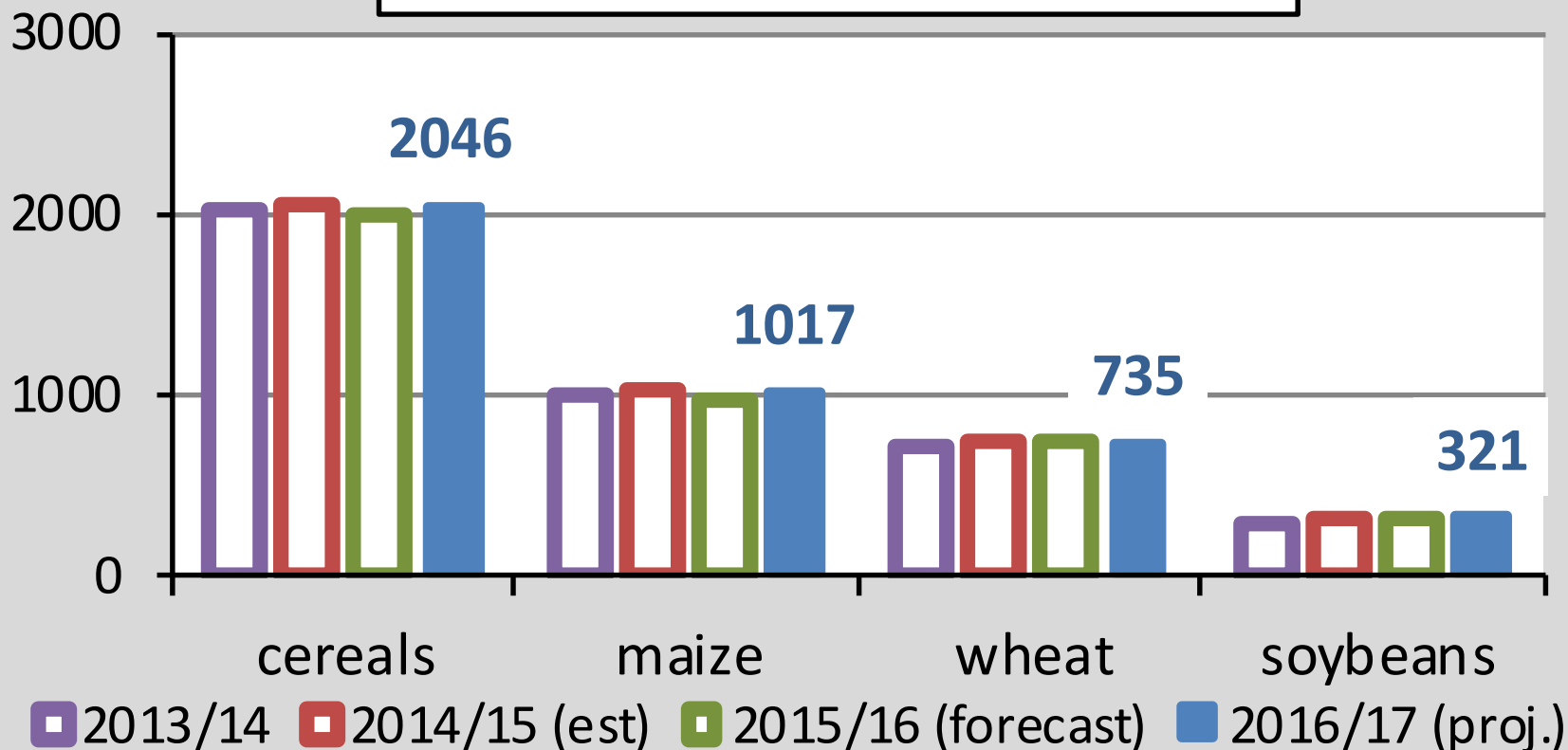


Source: International Grains Council



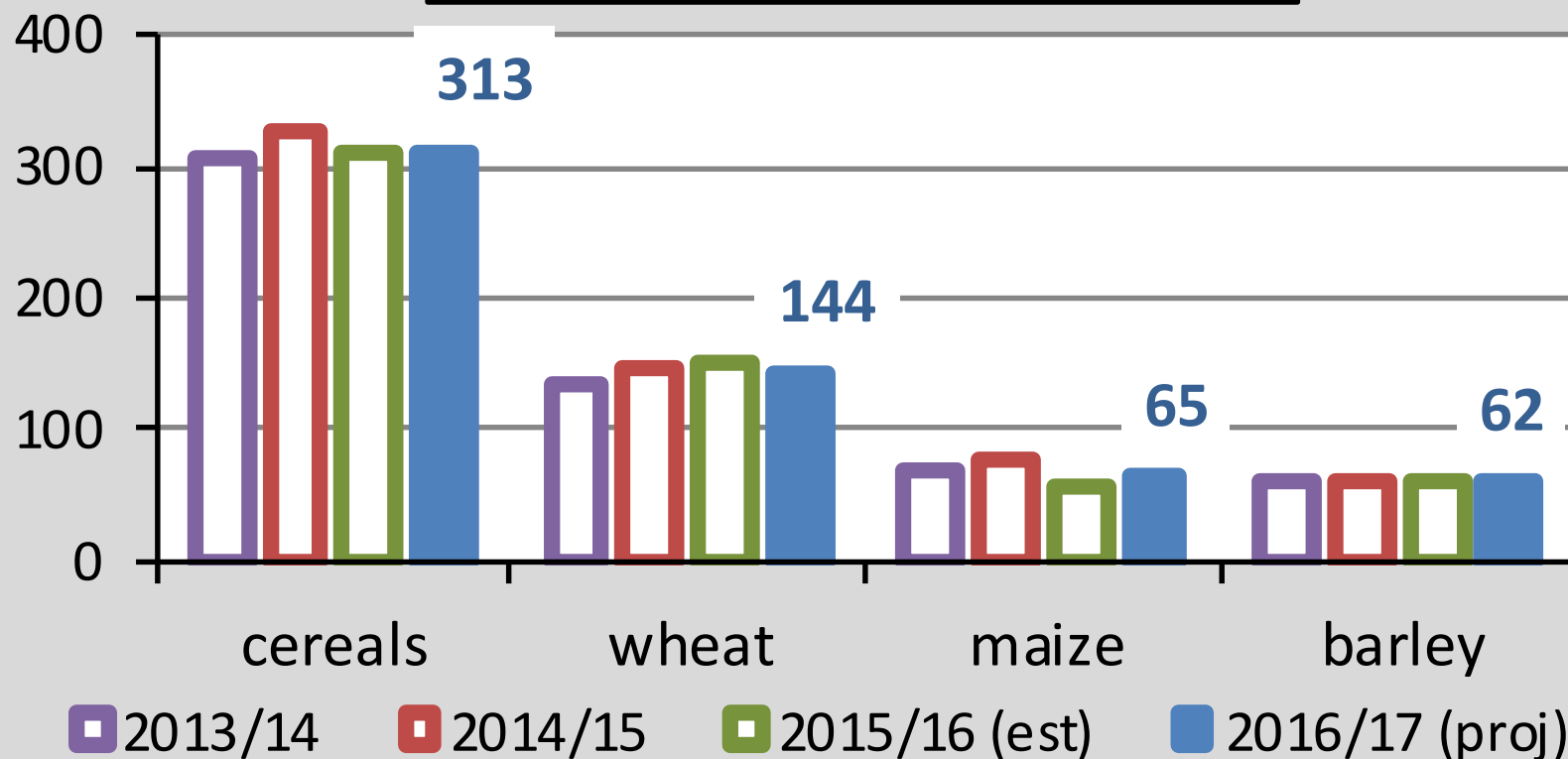
Sources: International Grains Council, France Agrimer

World production (million tonnes)



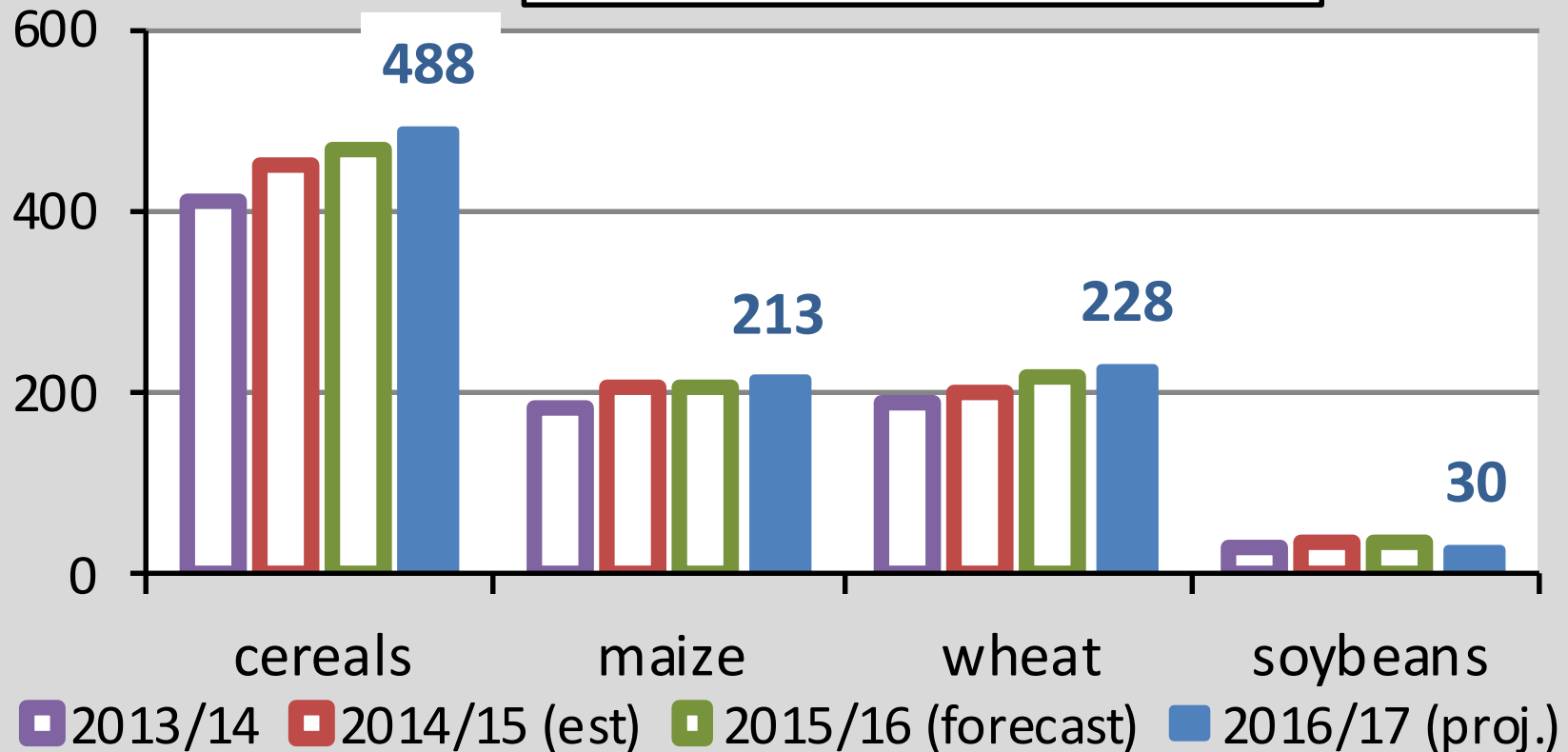
Source: International Grains Council

EU production (million tonnes)



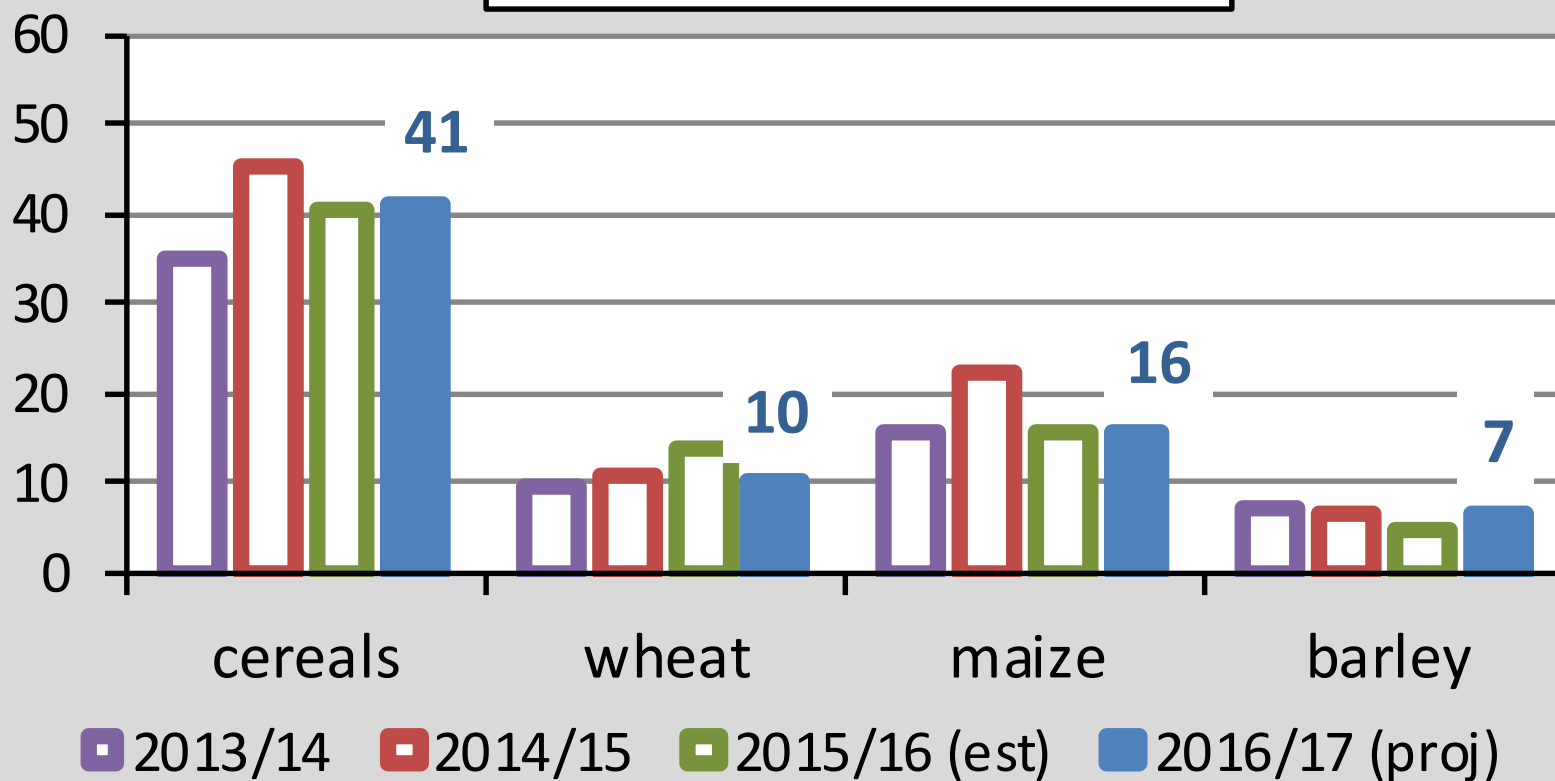
Source: European Commission – DG AGRI

World stocks (million tonnes)



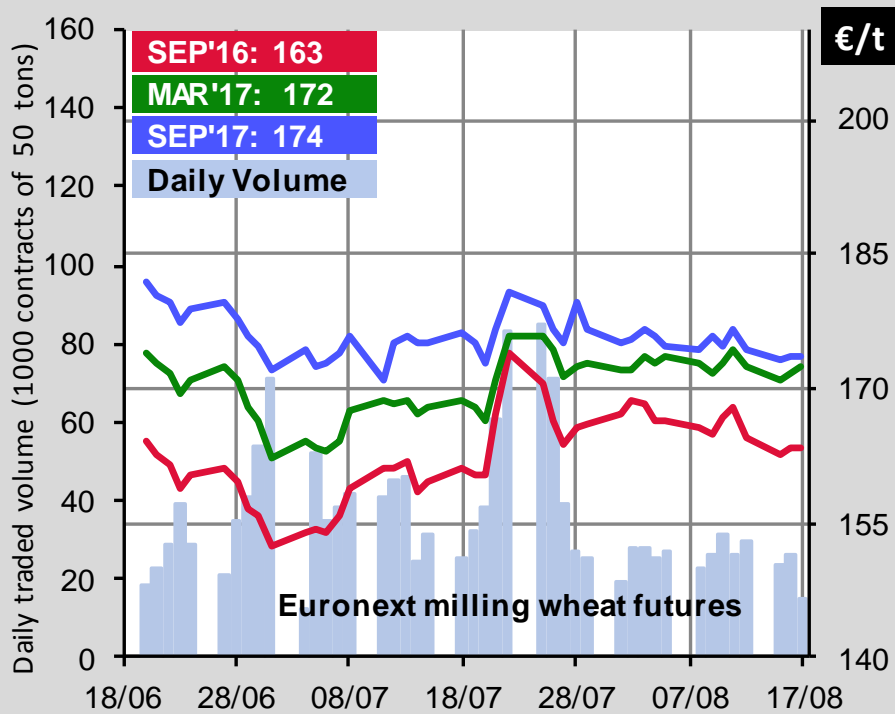
Source: International Grains Council

EU stocks (million tonnes)

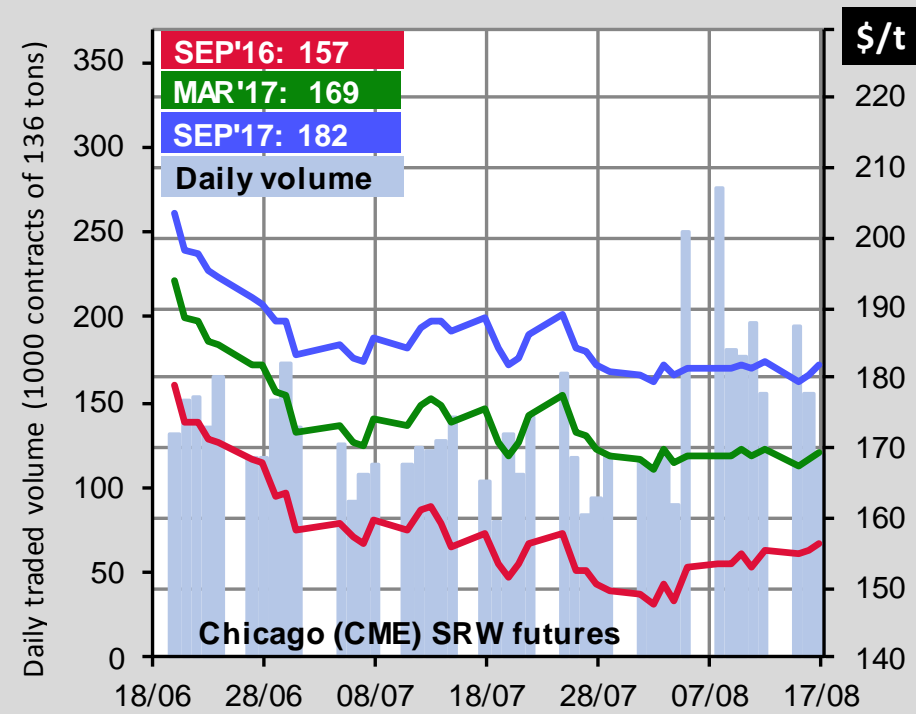


Source: European Commission – DG AGRI

EU (milling) & US (SRW) wheat futures - 60 days

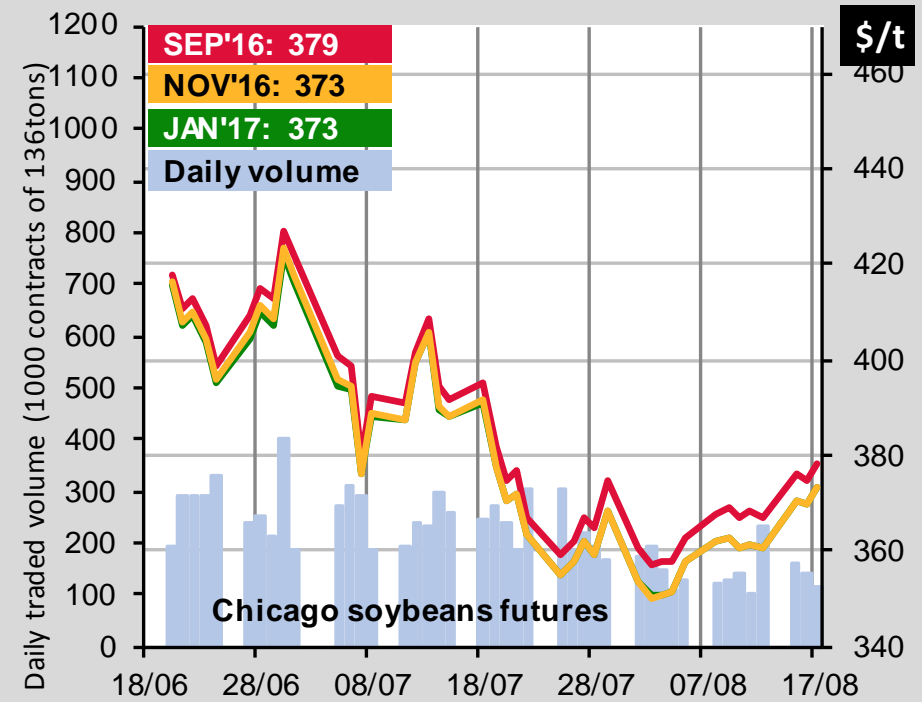
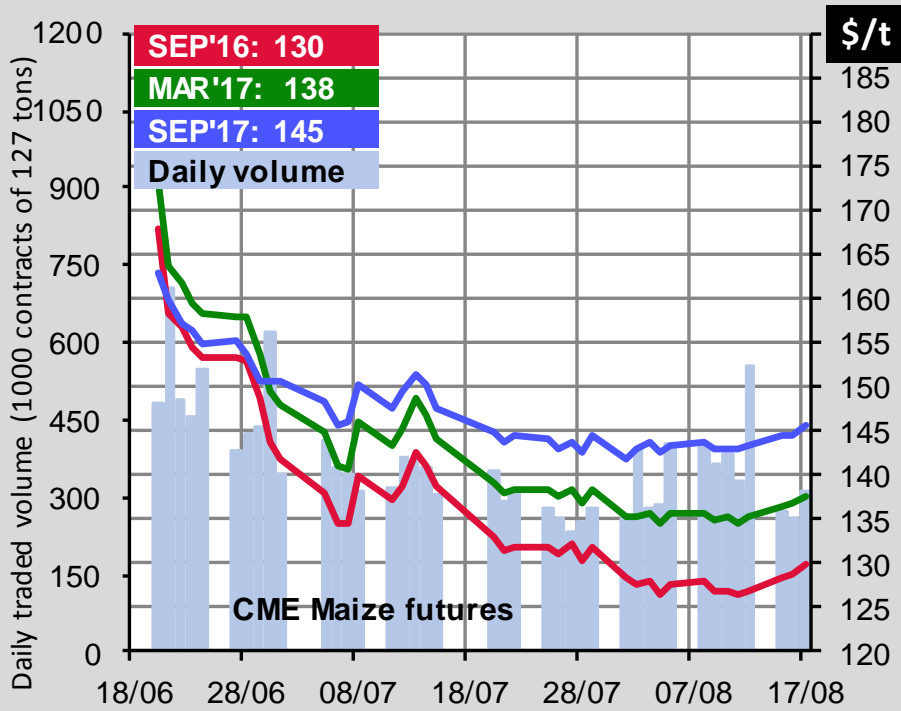


Source: MATIF



Source: CME

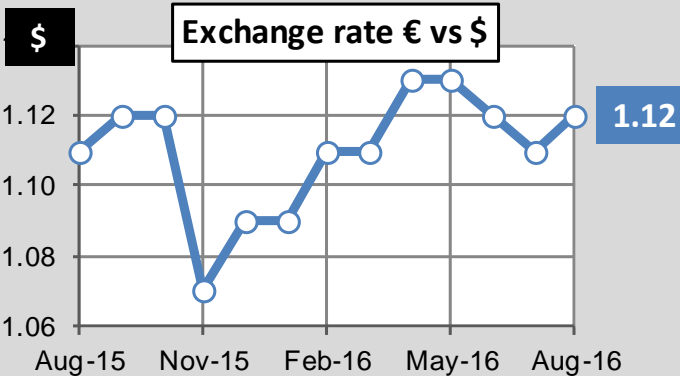
CME US maize & soybeans futures - 60 days



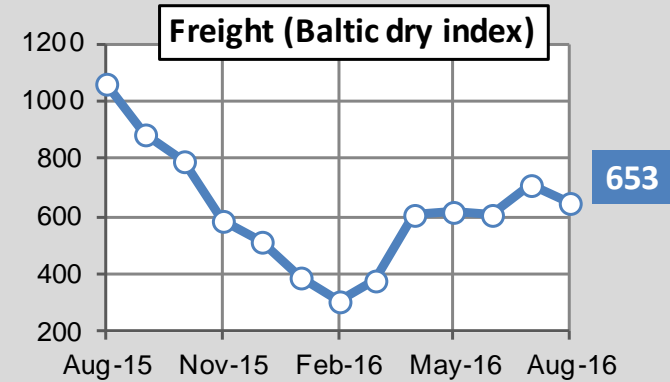
Source: CME

Source: CME

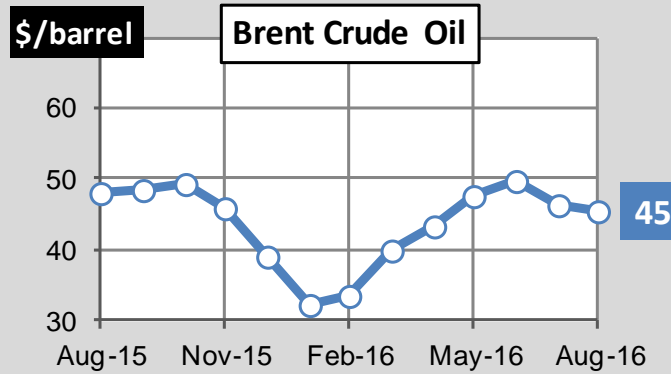
Monthly avg: currency - oil - freight



Source: European Central Bank



Source: The Baltic Exchange



Source: Intercontinental Exchange

RAINFALL

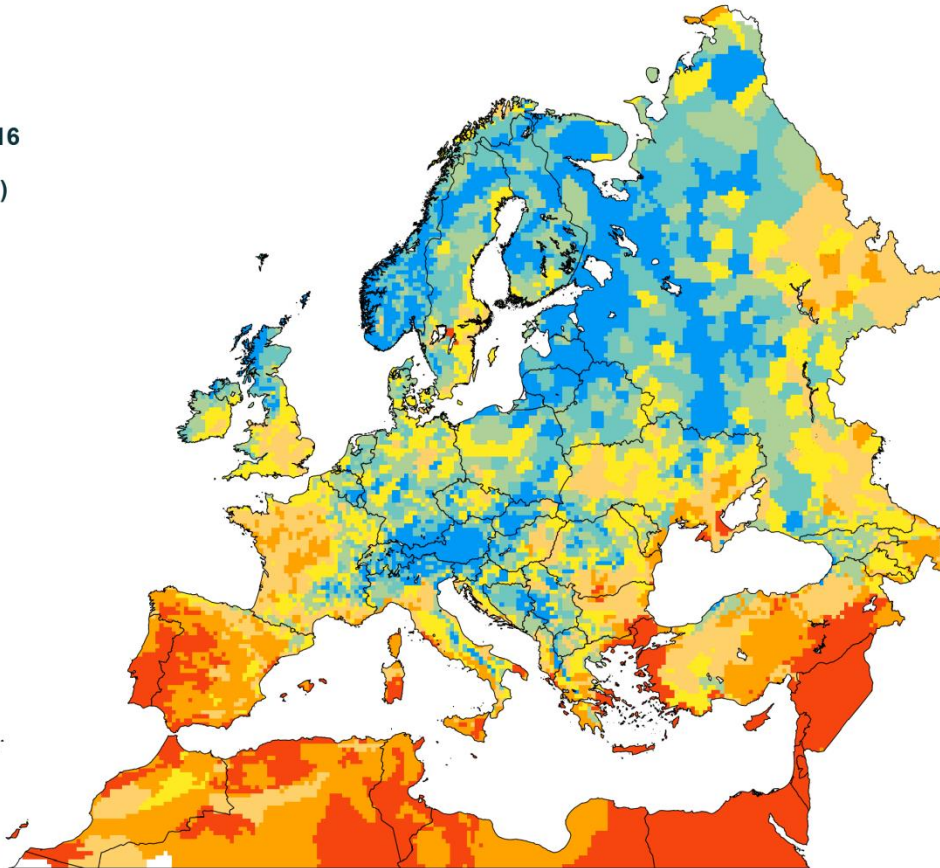
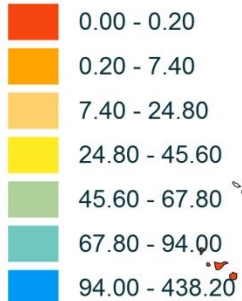
Cumulated values

from : 20 July 2016

to : 16 August 2016

Year of interest (YOI)

Unit: mm



18/08/2016

resolution: 25x25 km



© European Union 2016

Source: Joint Research Centre (JRC CGMS 12)

Processed by: Alterra consortium

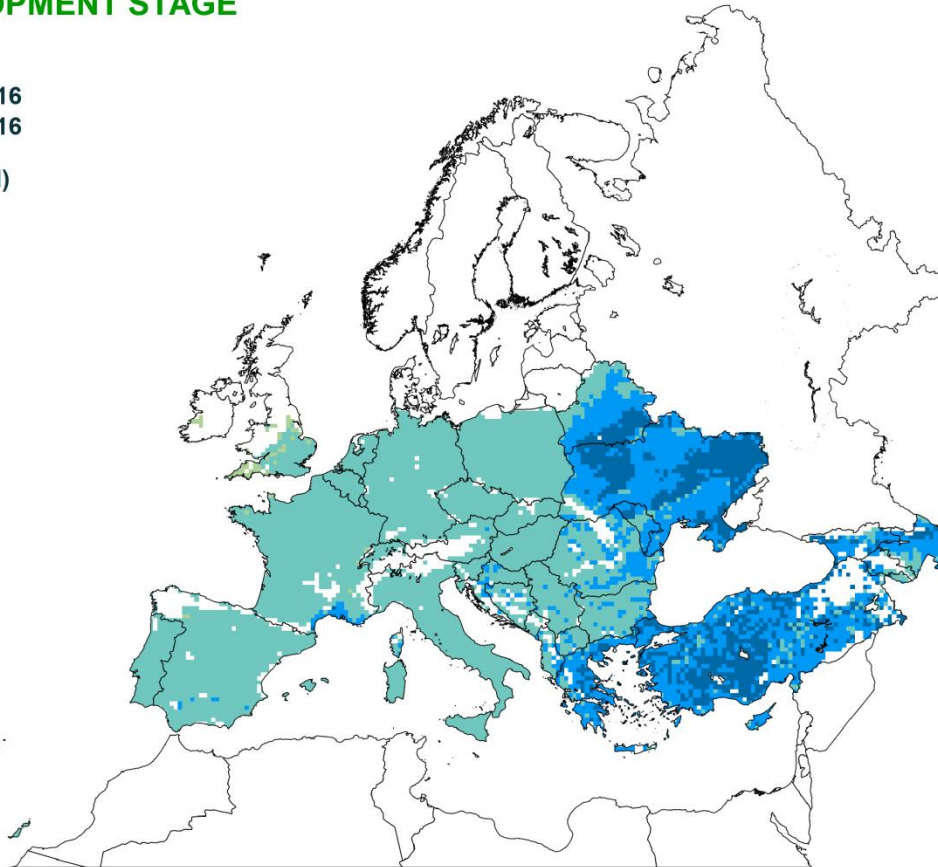
CROP DEVELOPMENT STAGE GRAIN MAIZE

from : 11 August 2016
to : 20 August 2016

Year of interest (YOI)

Unit: -

-  flowering
-  grain filling
-  ripening
-  maturity

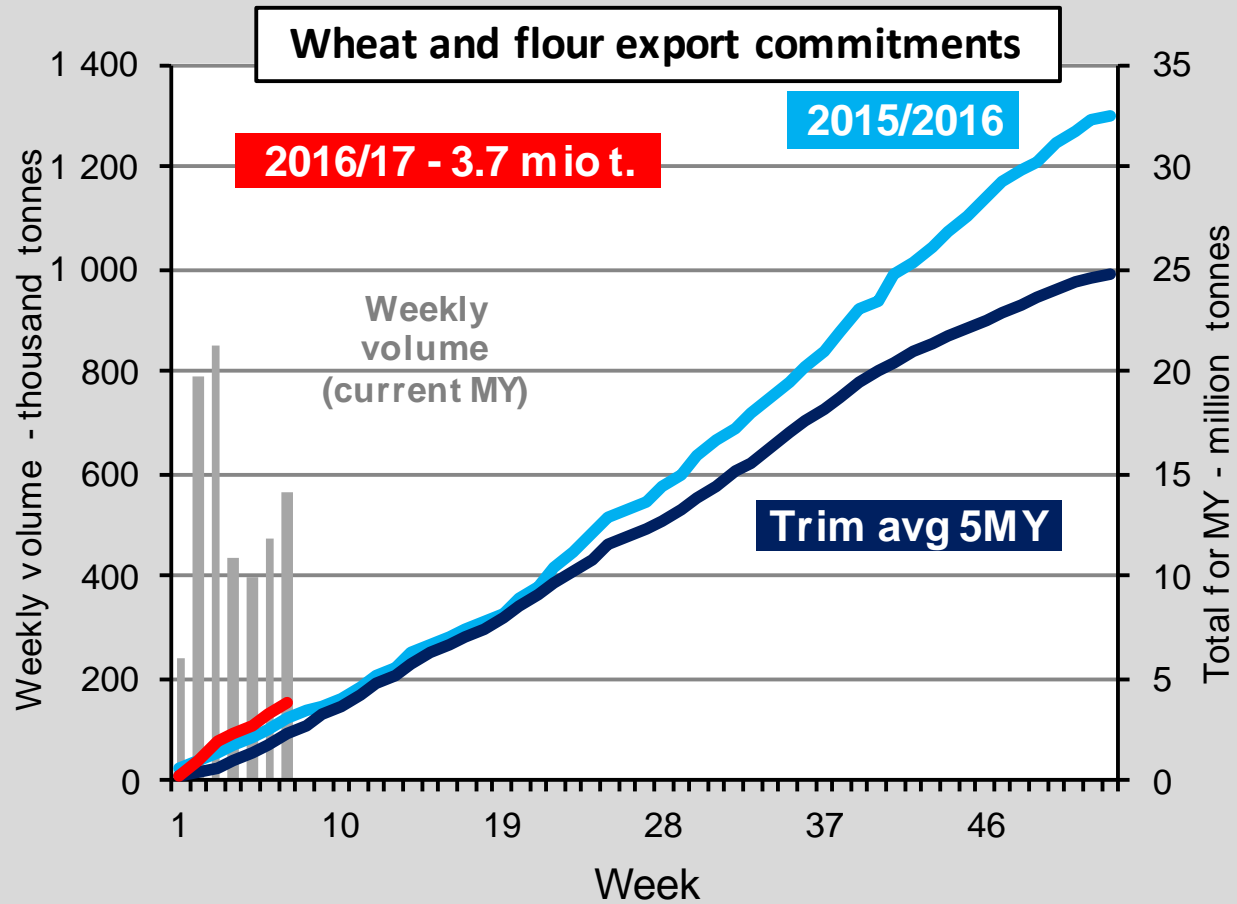


18/08/2016
resolution: 25x25 km

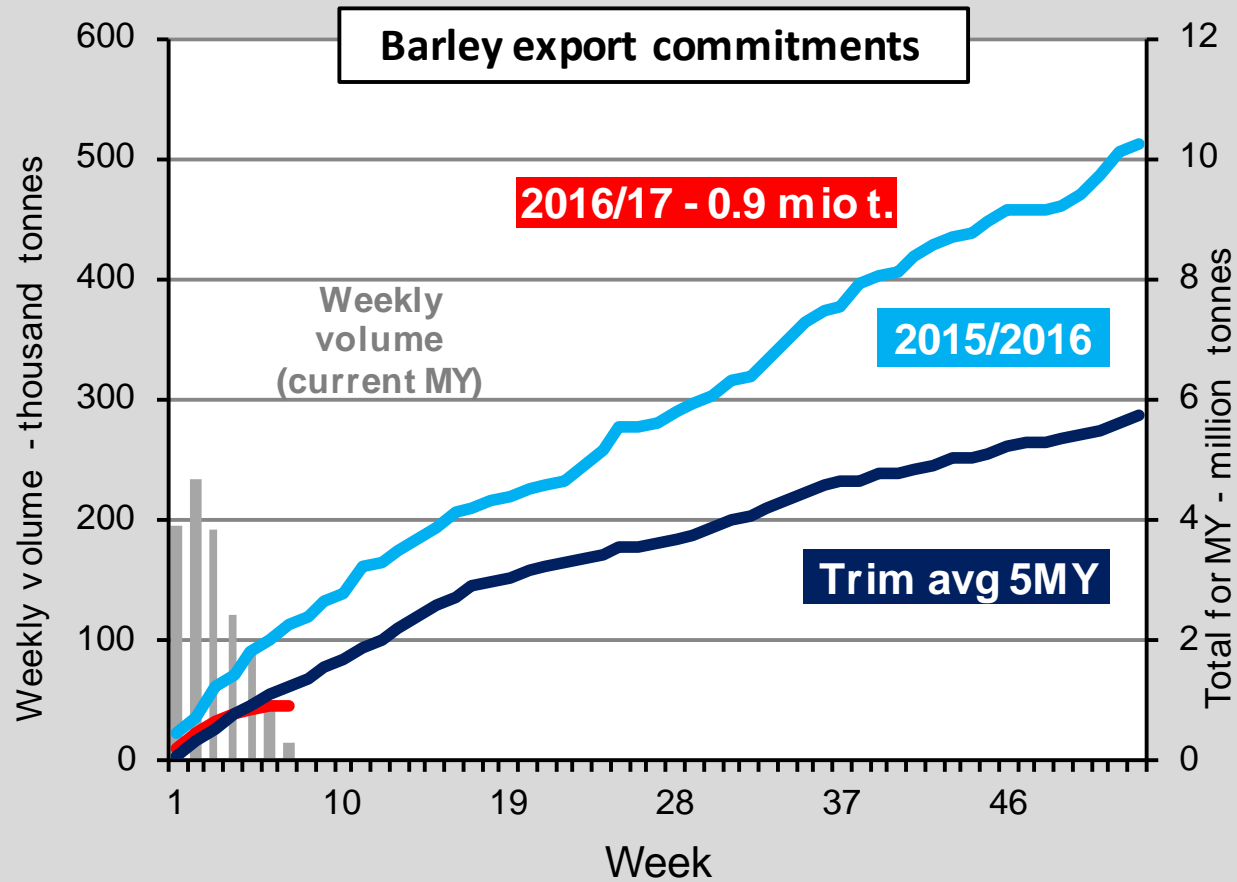


© European Union 2016
Source: Joint Research Centre (JRC CGMS 12)
Processed by: Alterra consortium

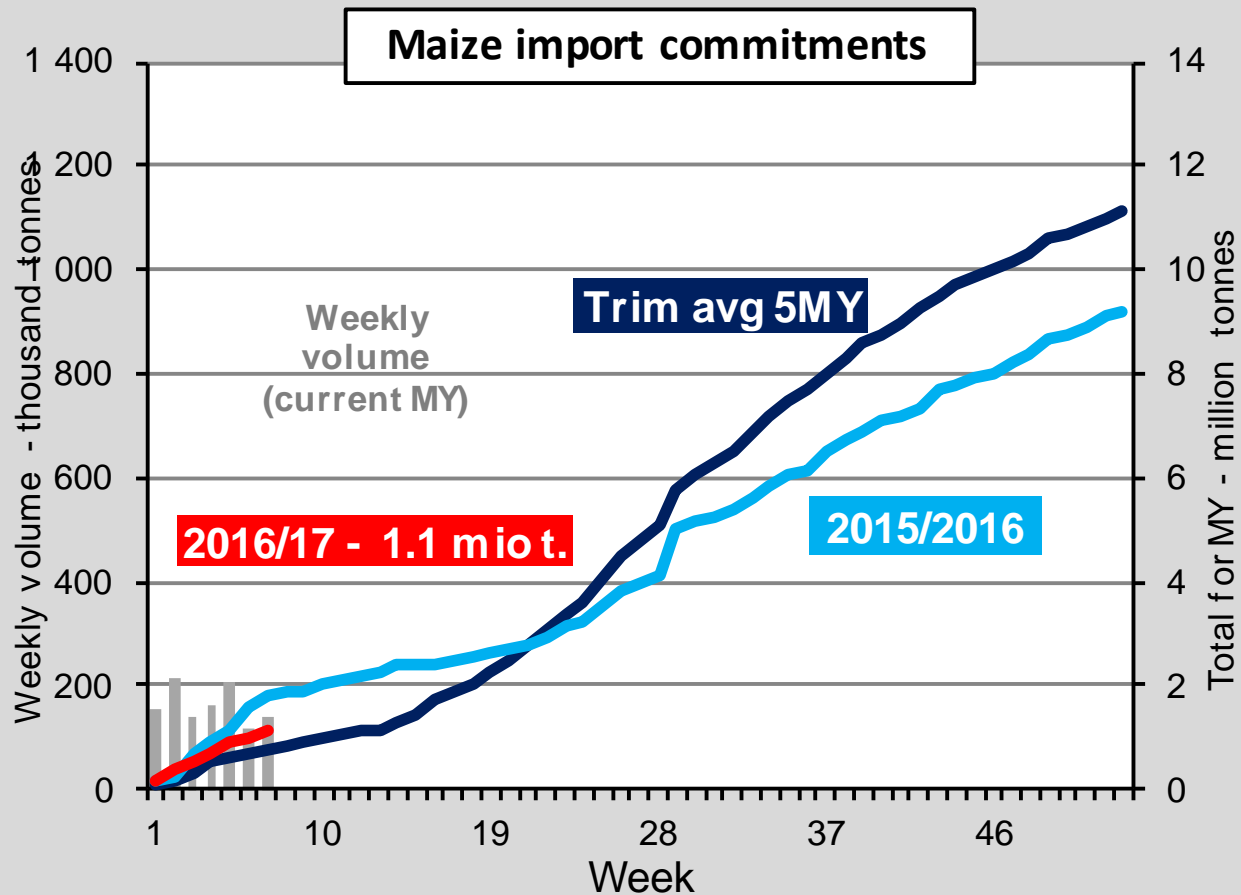
Source: European Commission – DG JRC



Source: MSs notifications (Regulation (EC) 1342/2003)

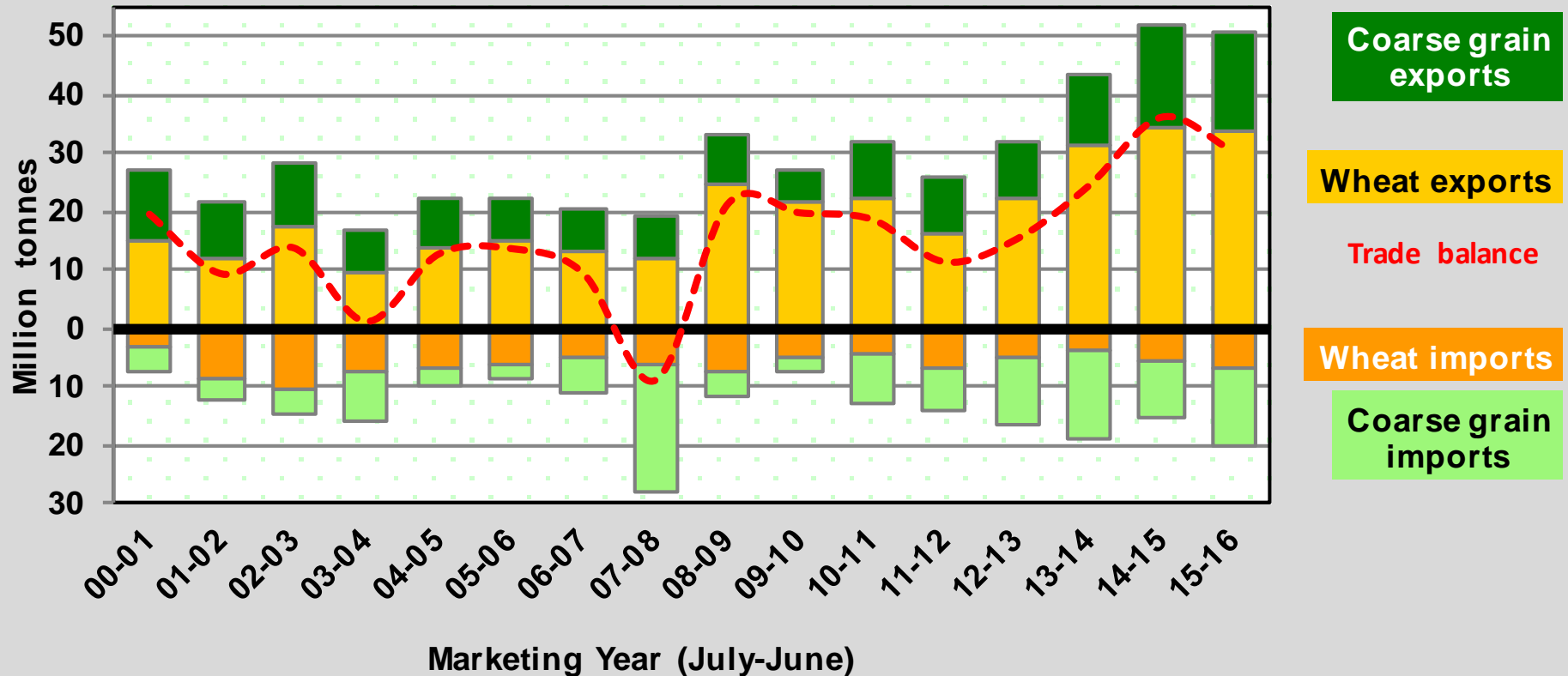


Source: MSs notifications (Regulation (EC) 1342/2003)



Source: MSs notifications (Regulation (EC) 1342/2003)

Cereals: 16 marketing years trade evolution (EU28 countries)



Source: Eurostat