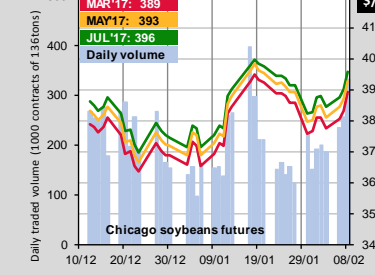
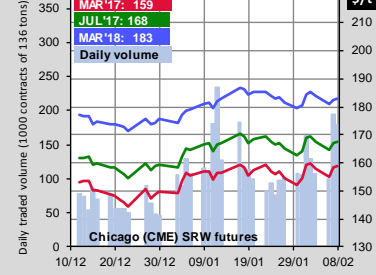
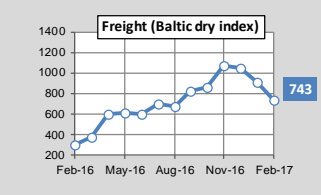
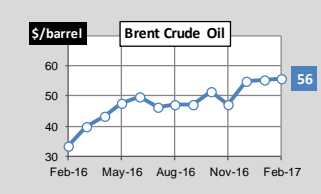
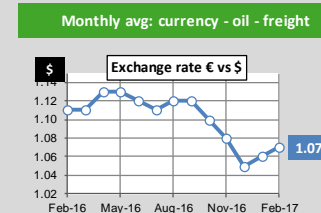
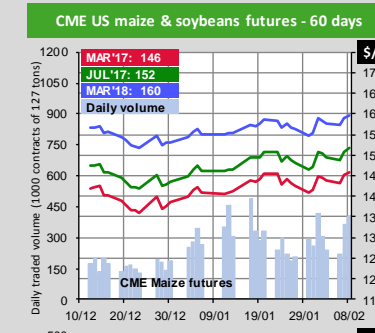
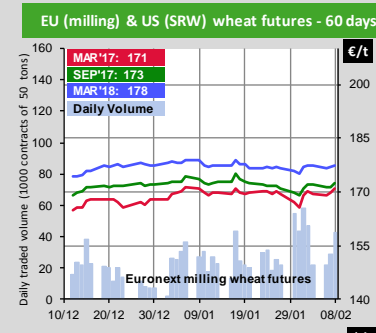
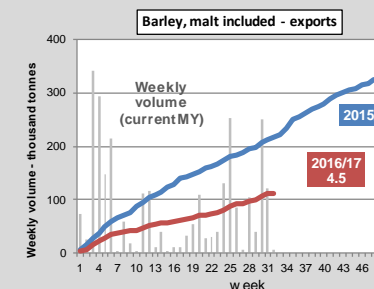
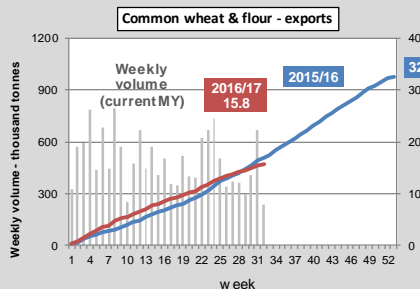
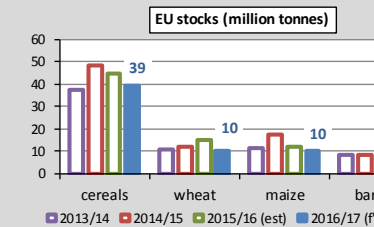
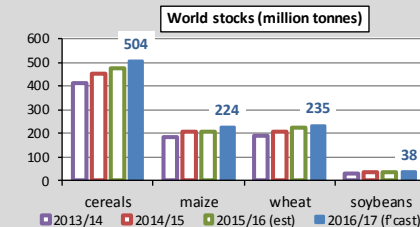
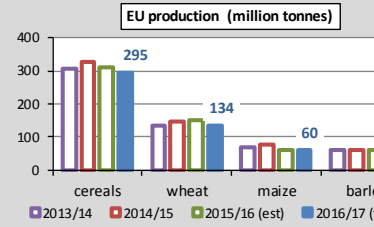
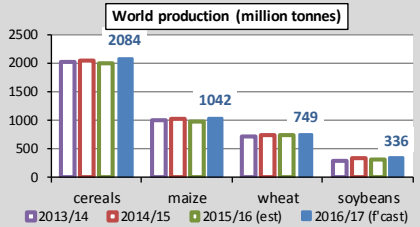
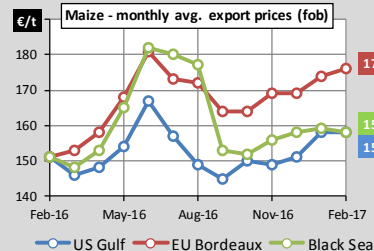
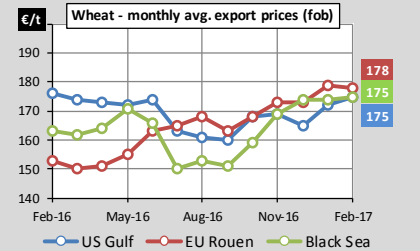
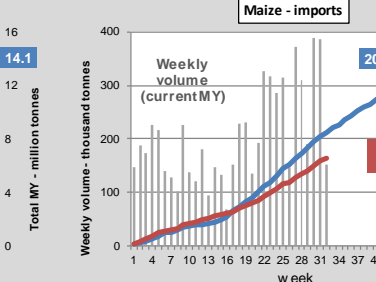
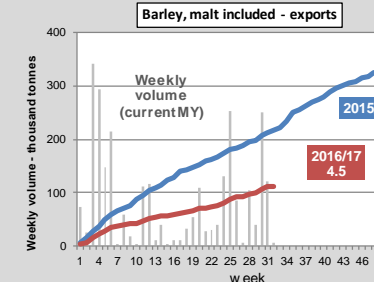
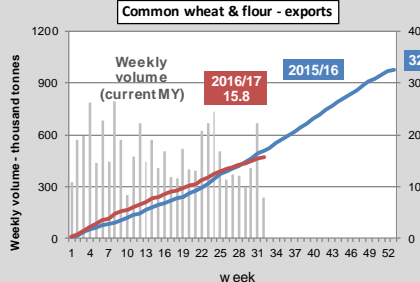
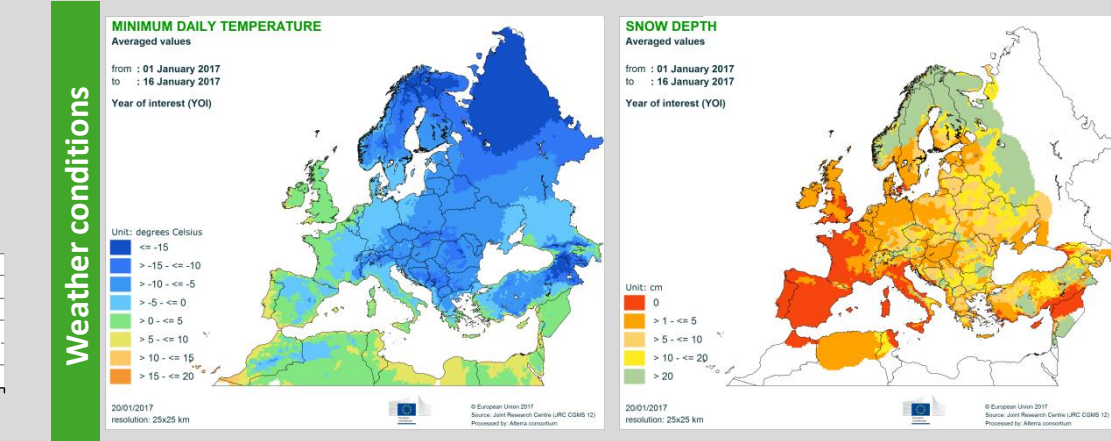


Prices

Export prices FOB		08 Feb 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
wheat	US Gulf (SRW)	177	189	▲3%	▲4%	▲2%	▼-4%
	US Gulf (HRW)	194	207	▲3%	▲4%	▲8%	▲2%
	EU Rouen (grade 1)	180	192	▬0%	▲1%	▲17%	▲11%
durum wheat	CA St Lawrence (CWAD)	267	285	▼-8%	▼-7%	▲7%	▲2%
	EU Port-la-Nouvelle	242	258	-	-	▼-6%	▼-11%
barley	Black sea (feed)	160	171	▲5%	▲6%	▲4%	▼-1%
	EU Rouen (feed)	154	164	▲1%	▲2%	▲6%	▬0%
maize	US Gulf (3YC)	160	171	▲3%	▲3%	▲7%	▲2%
	EU Bordeaux	179	191	▲4%	▲5%	▲20%	▲13%
soybeans	US Gulf (2Y)	382	407	▲3%	▲4%	▲25%	▲19%



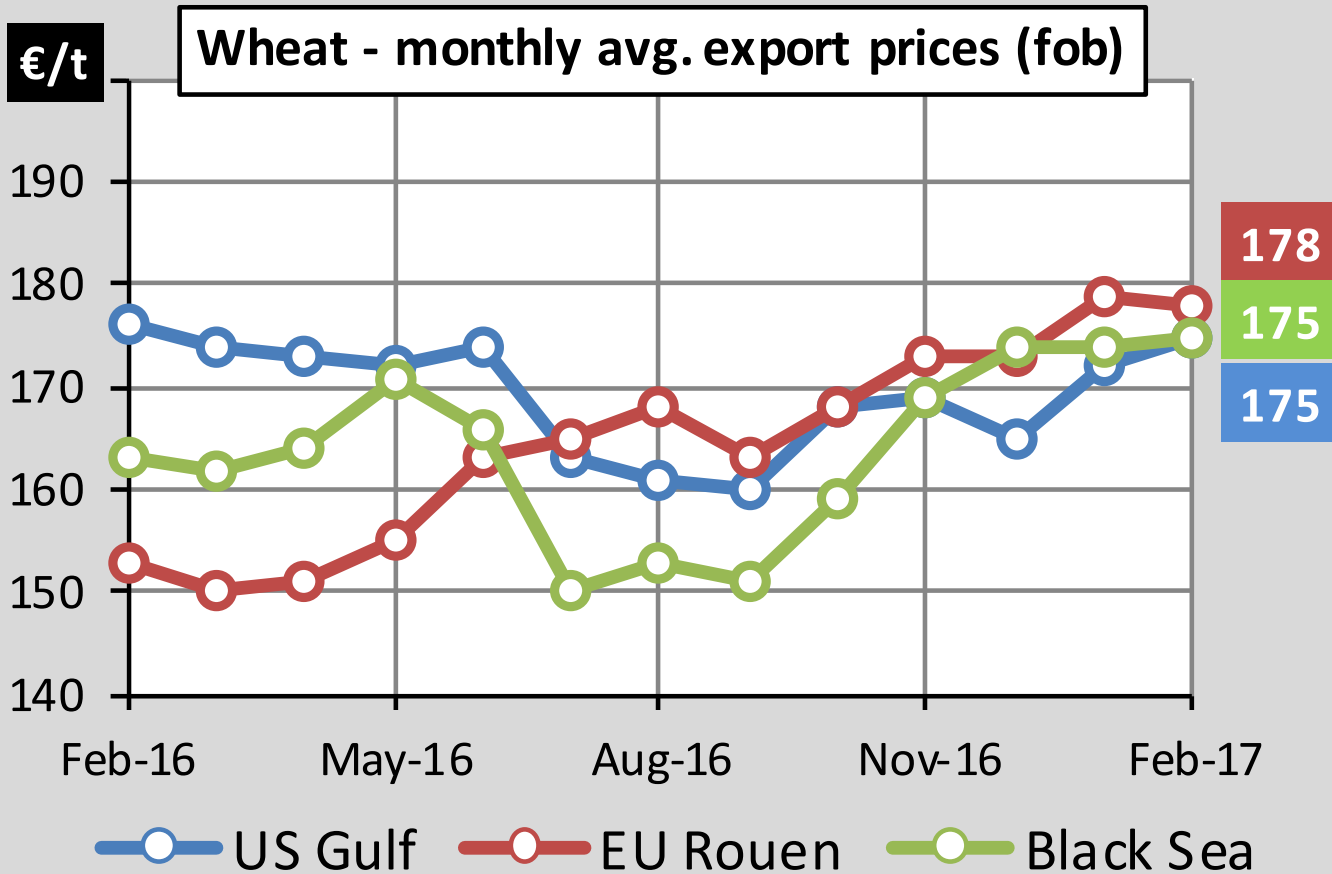
Production & Stocks



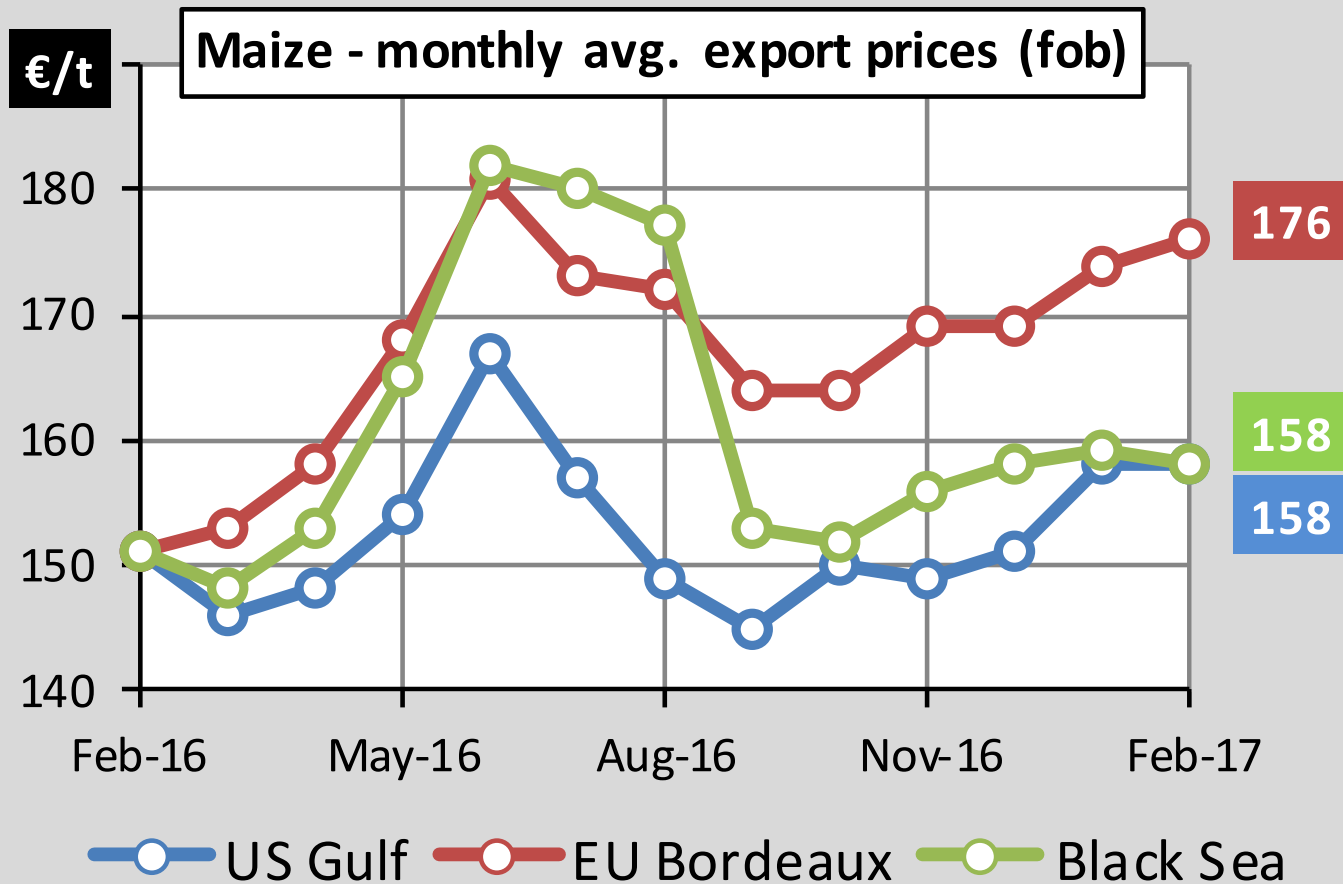
Trade

Export prices FOB		08 Feb 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
<i>wheat</i>	US Gulf (SRW)	177	189	▲ 3%	▲ 4%	▲ 2%	▼ -4%
	US Gulf (HRW)	194	207	▲ 3%	▲ 4%	▲ 8%	▲ 2%
	EU Rouen (grade 1)	180	192	▬ 0%	▲ 1%	▲ 17%	▲ 11%
<i>durum wheat</i>	CA St Lawrence (CWAD)	267	285	▼ -8%	▼ -7%	▲ 7%	▲ 2%
	EU Port-la-Nouvelle	242	258	-	-	▼ -6%	▼ -11%
<i>barley</i>	Black sea (feed)	160	171	▲ 5%	▲ 6%	▲ 4%	▼ -1%
	EU Rouen (feed)	154	164	▲ 1%	▲ 2%	▲ 6%	▬ 0%
<i>maize</i>	US Gulf (3YC)	160	171	▲ 3%	▲ 3%	▲ 7%	▲ 2%
	EU Bordeaux	179	191	▲ 4%	▲ 5%	▲ 20%	▲ 13%
<i>soybeans</i>	US Gulf (2Y)	382	407	▲ 3%	▲ 4%	▲ 25%	▲ 19%

Sources: International Grains Council, France Agrimer

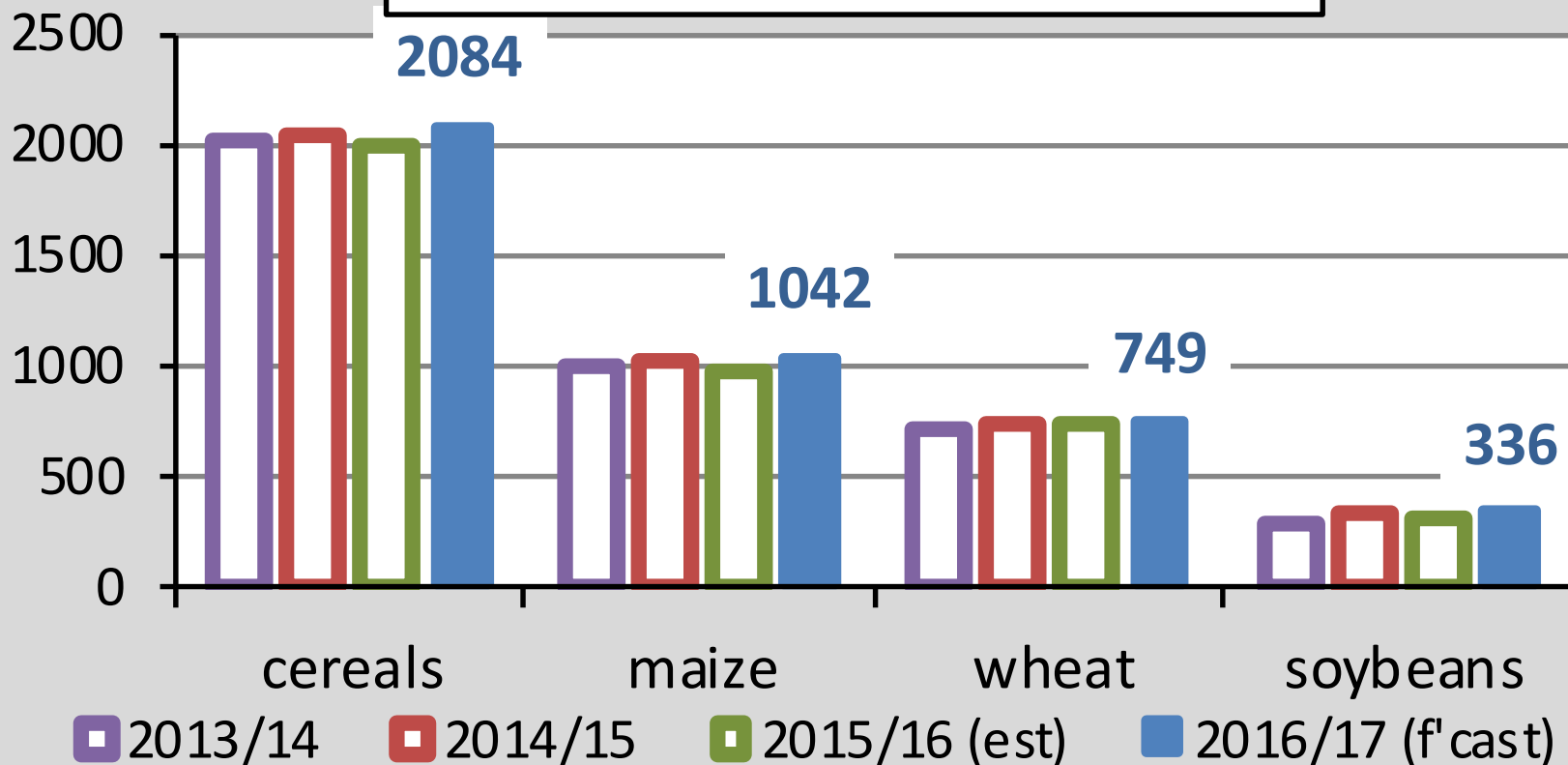


Source: International Grains Council



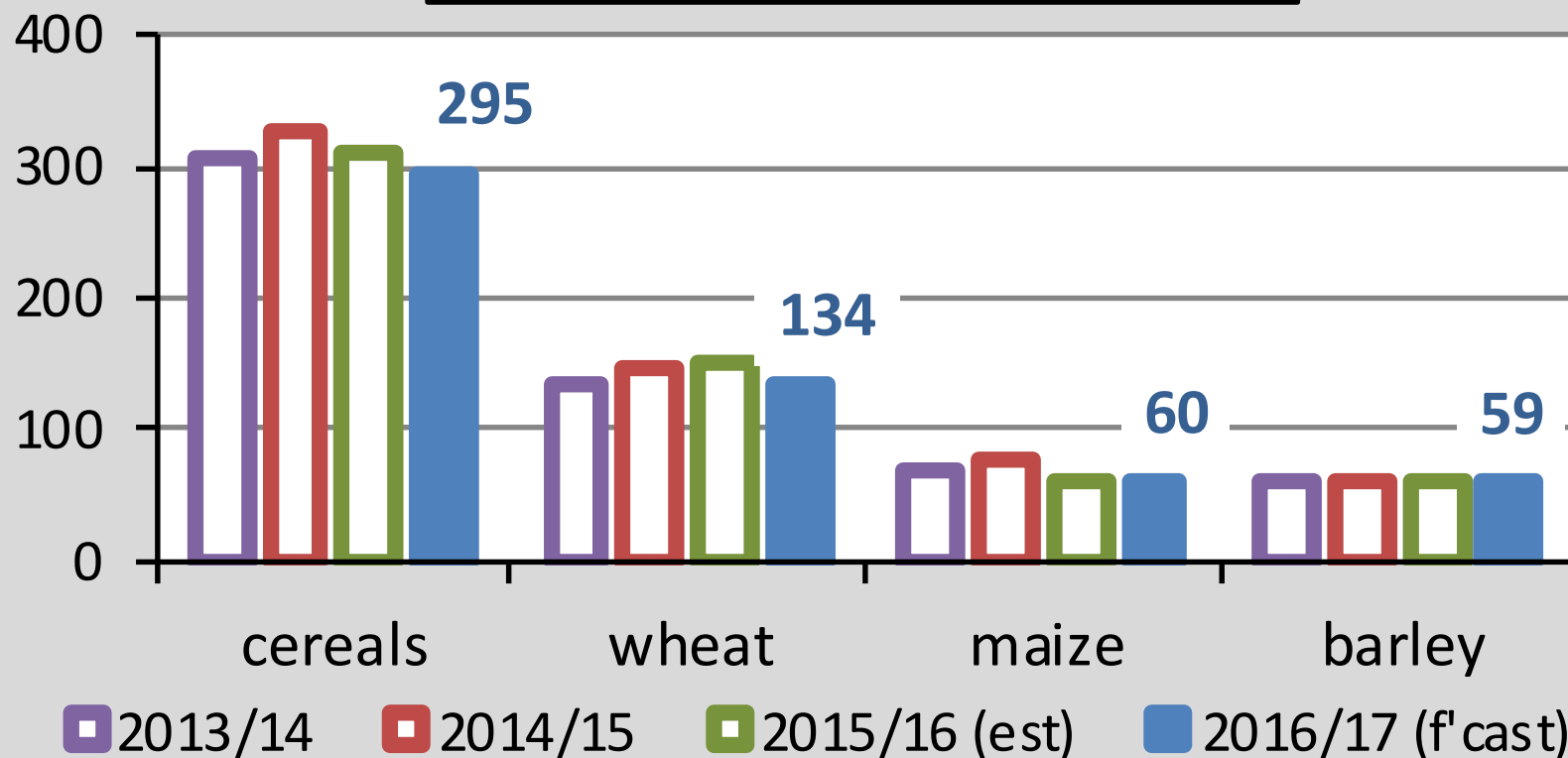
Sources: International Grains Council, France Agrimer

## World production (million tonnes)



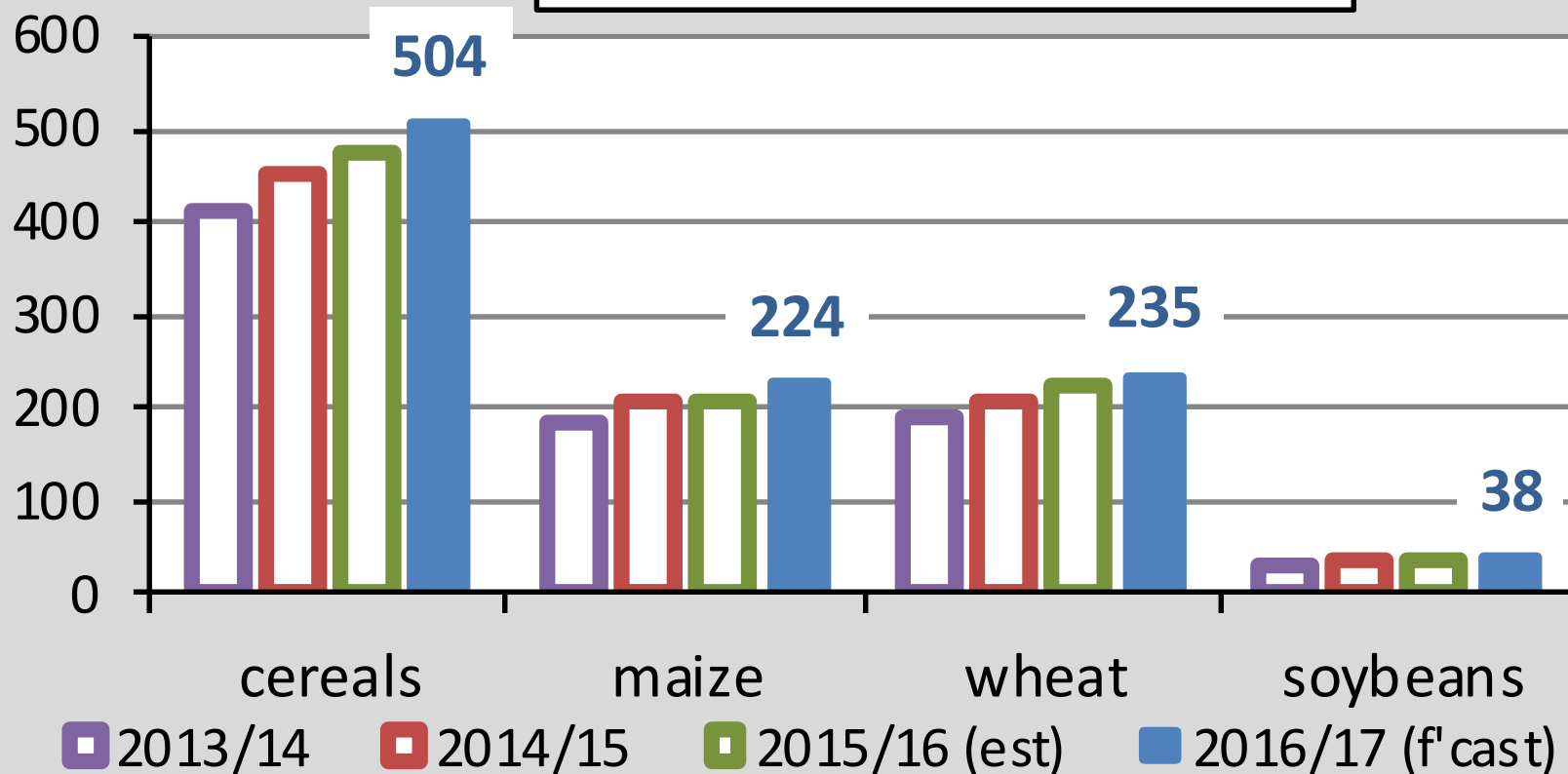
Source: International Grains Council

## EU production (million tonnes)



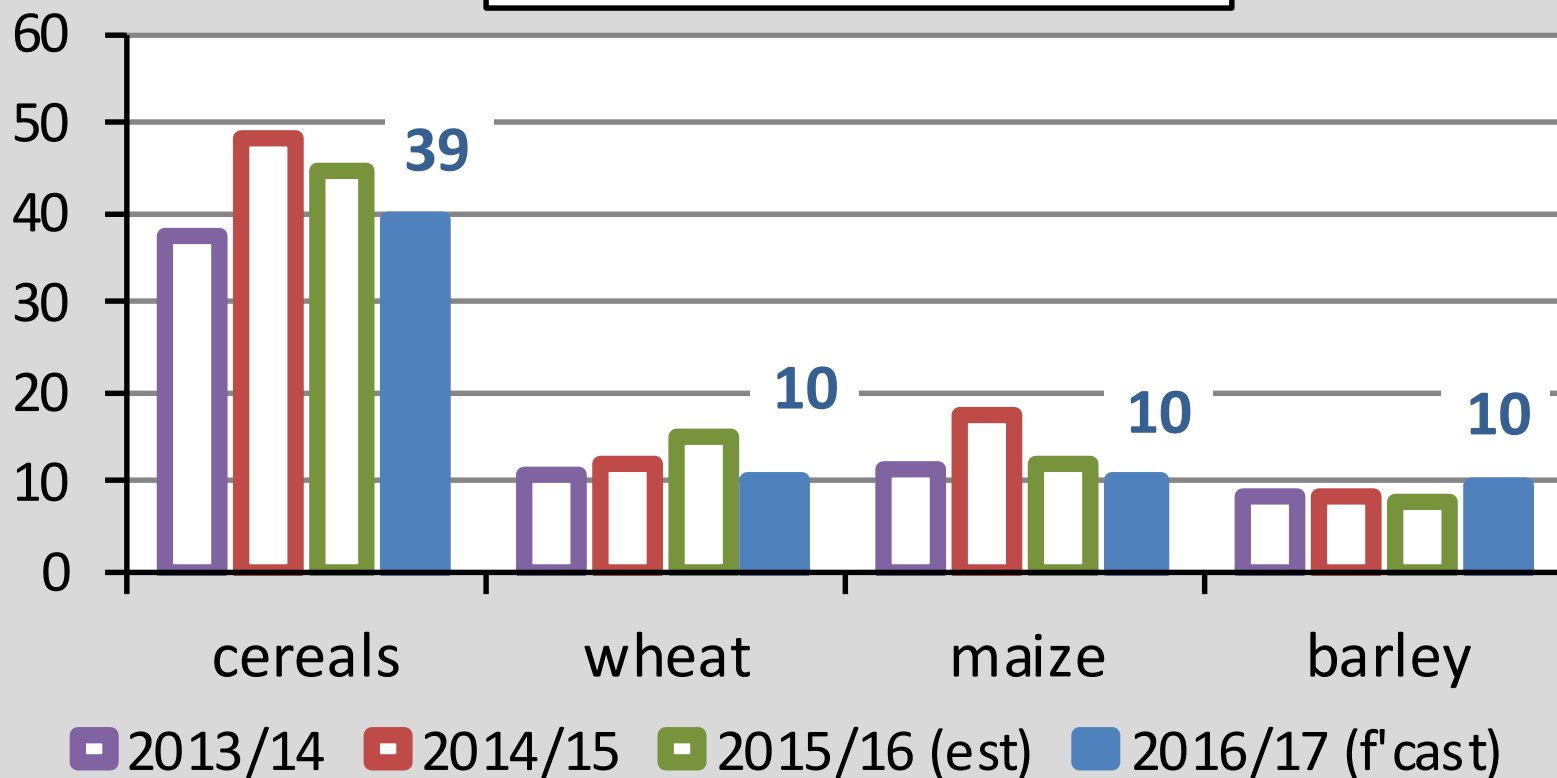
Source: European Commission – DG AGRI

## World stocks (million tonnes)



Source: International Grains Council

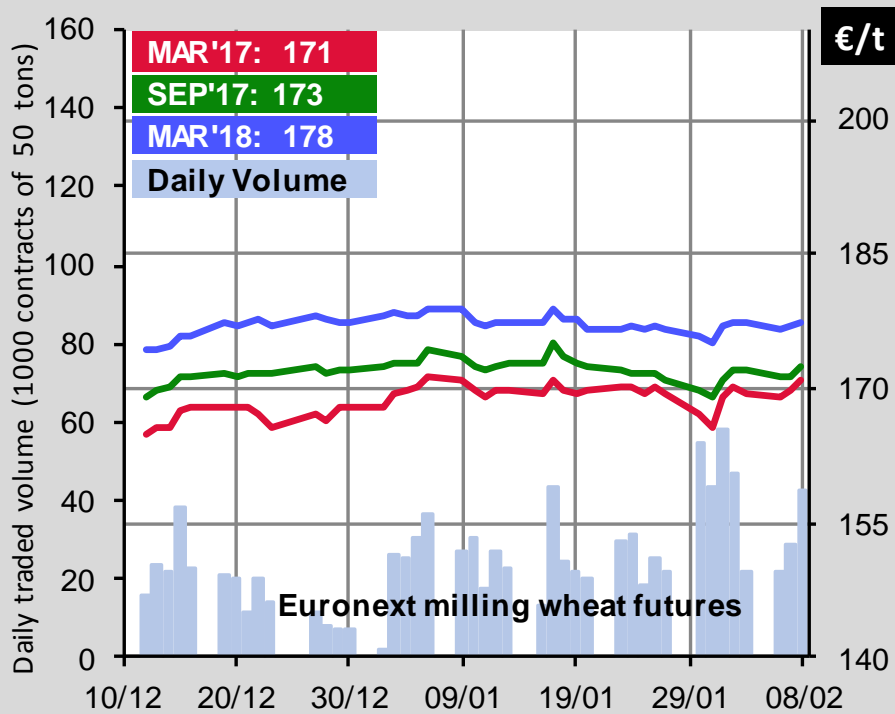
## EU stocks (million tonnes)



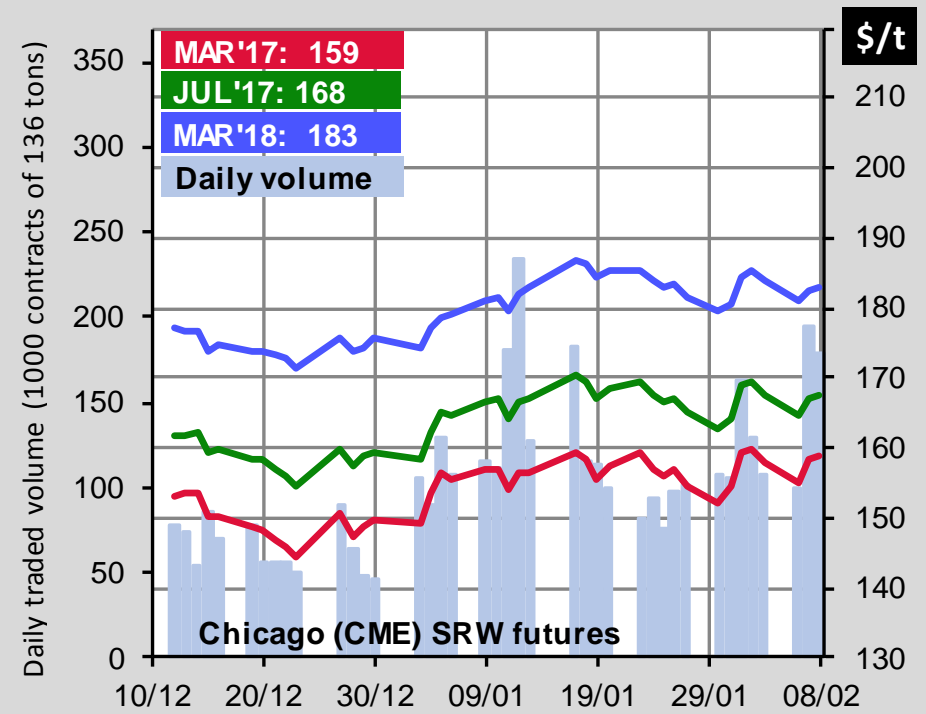
Source: European Commission – DG AGRI



## EU (milling) & US (SRW) wheat futures - 60 days

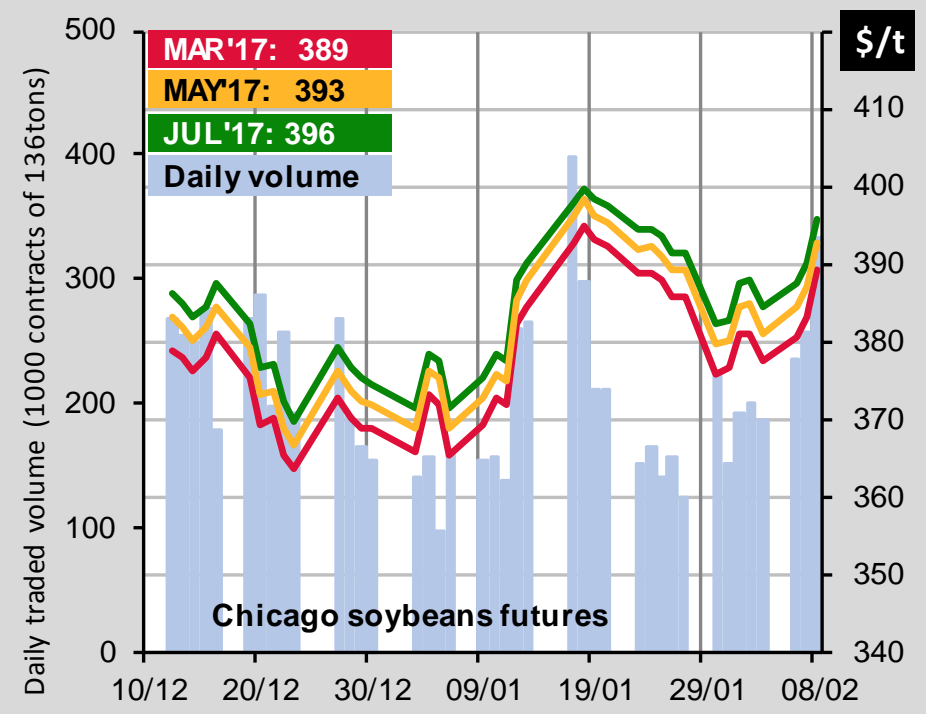
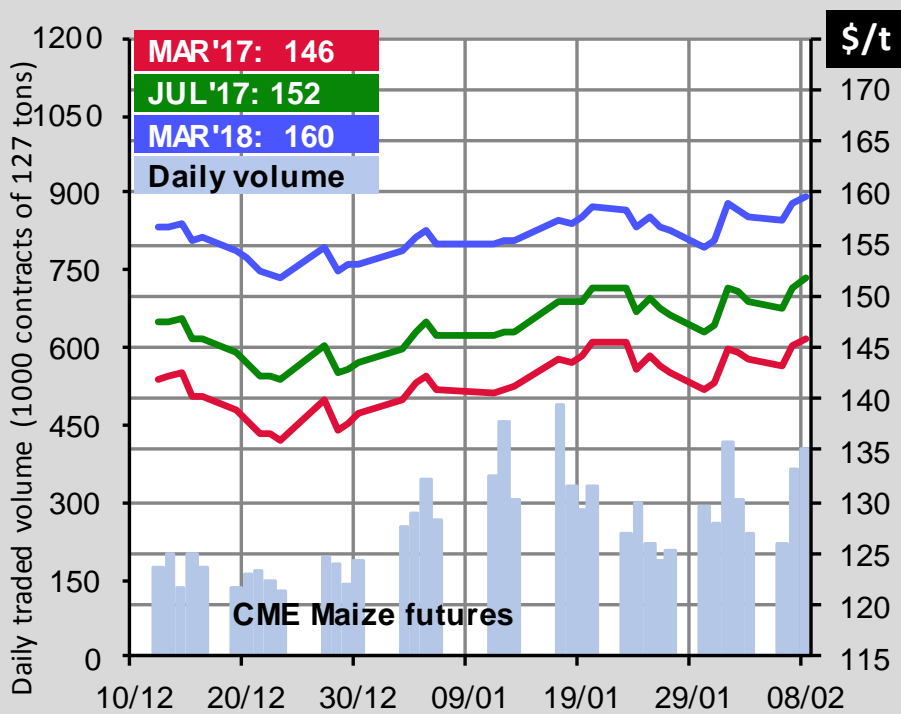


Source: MATIF



Source: CME

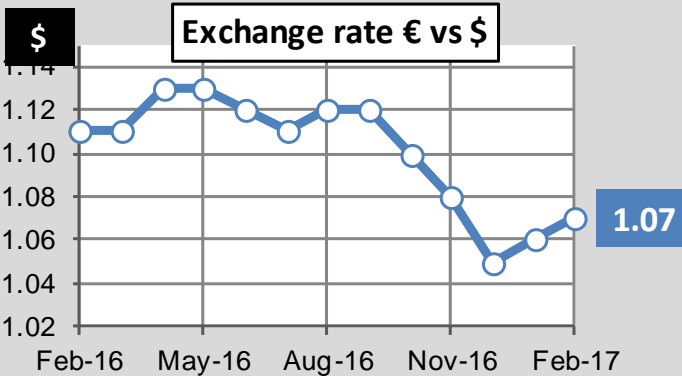
## CME US maize & soybeans futures - 60 days



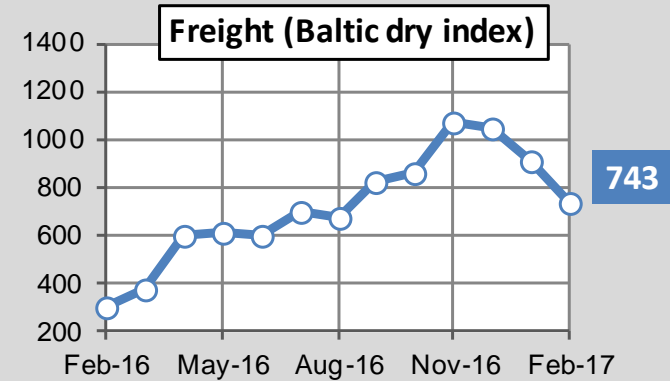
Source: CME

Source: CME

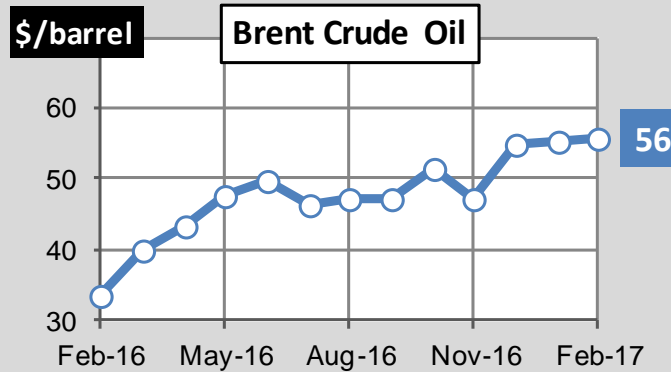
Monthly avg: currency - oil - freight



Source: European Central Bank



Source: The Baltic Exchange



Source: Intercontinental Exchange

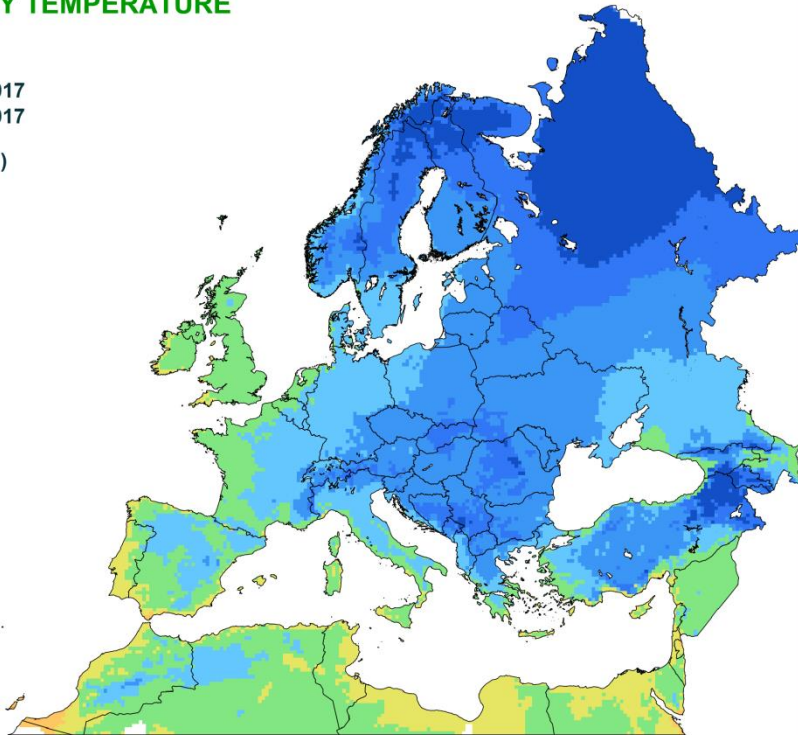
### MINIMUM DAILY TEMPERATURE

Averaged values

from : 01 January 2017  
to : 16 January 2017

Year of interest (YOI)

Unit: degrees Celsius



20/01/2017  
resolution: 25x25 km



© European Union 2017  
Source: Joint Research Centre (JRC CGMS 12)  
Processed by: Alterra consortium

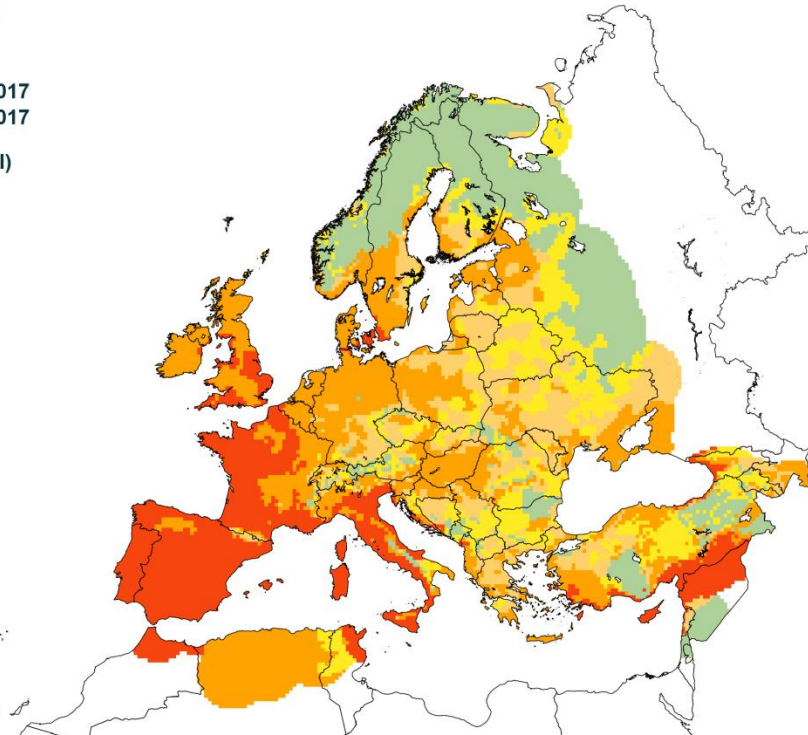
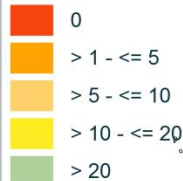
### SNOW DEPTH

Averaged values

from : 01 January 2017  
to : 16 January 2017

Year of interest (YOI)

Unit: cm

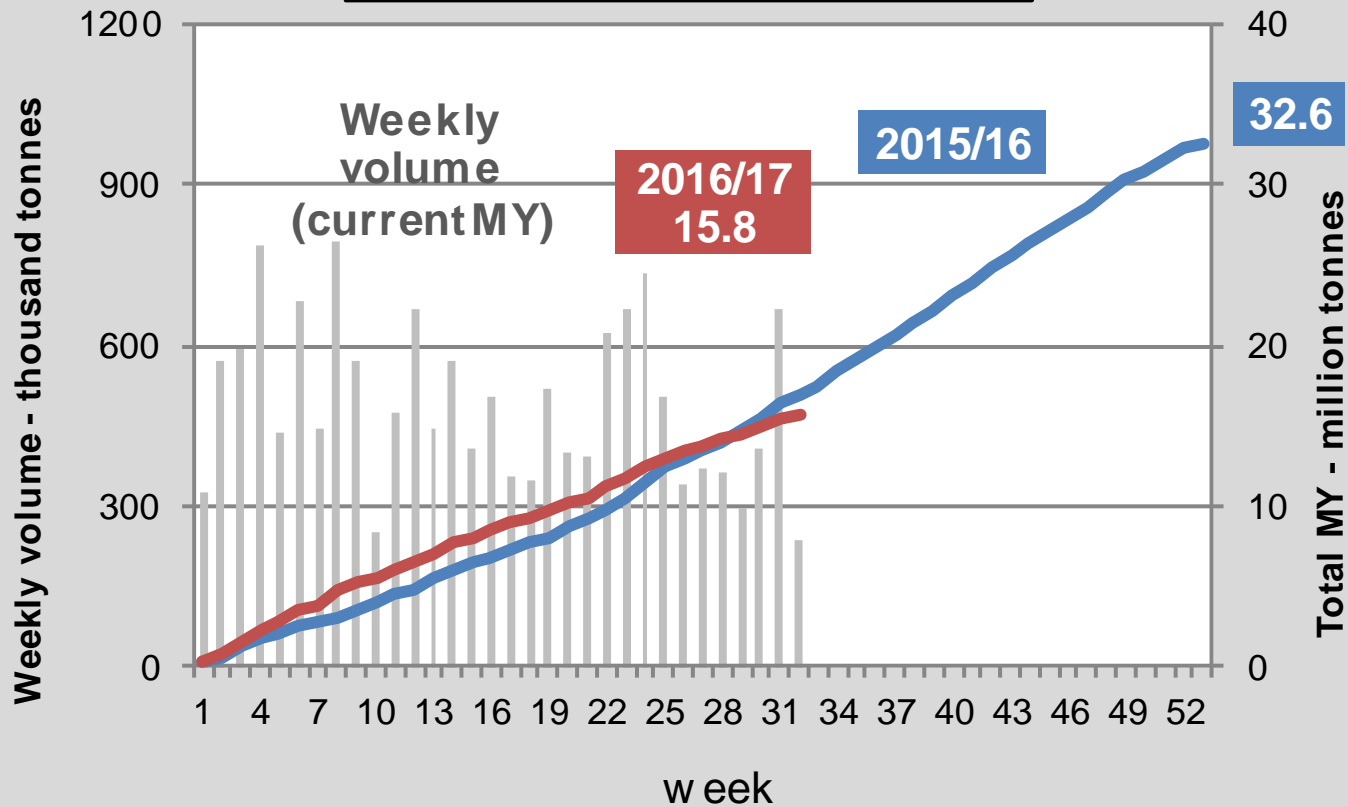


20/01/2017  
resolution: 25x25 km



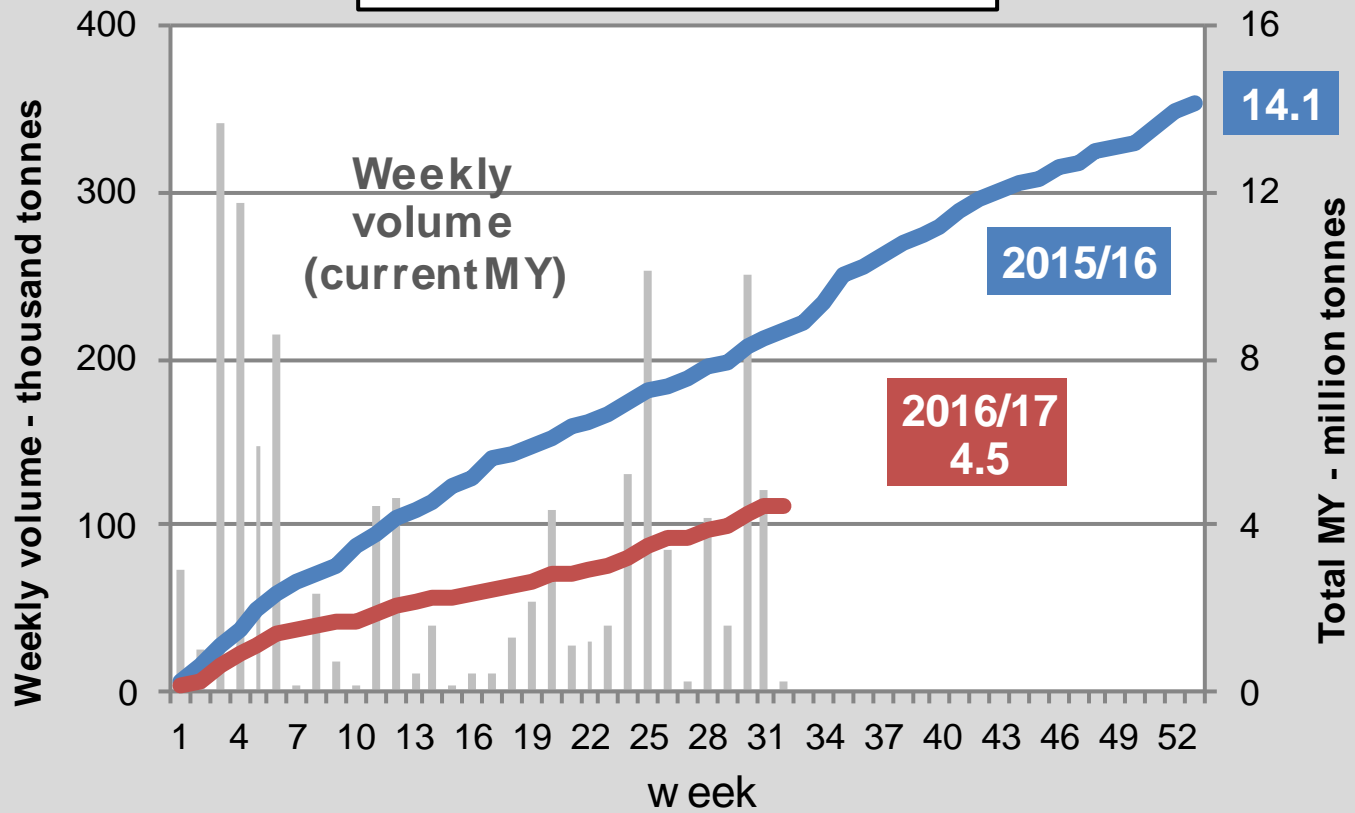
© European Union 2017  
Source: Joint Research Centre (JRC CGMS 12)  
Processed by: Alterra consortium

## Common wheat & flour - exports



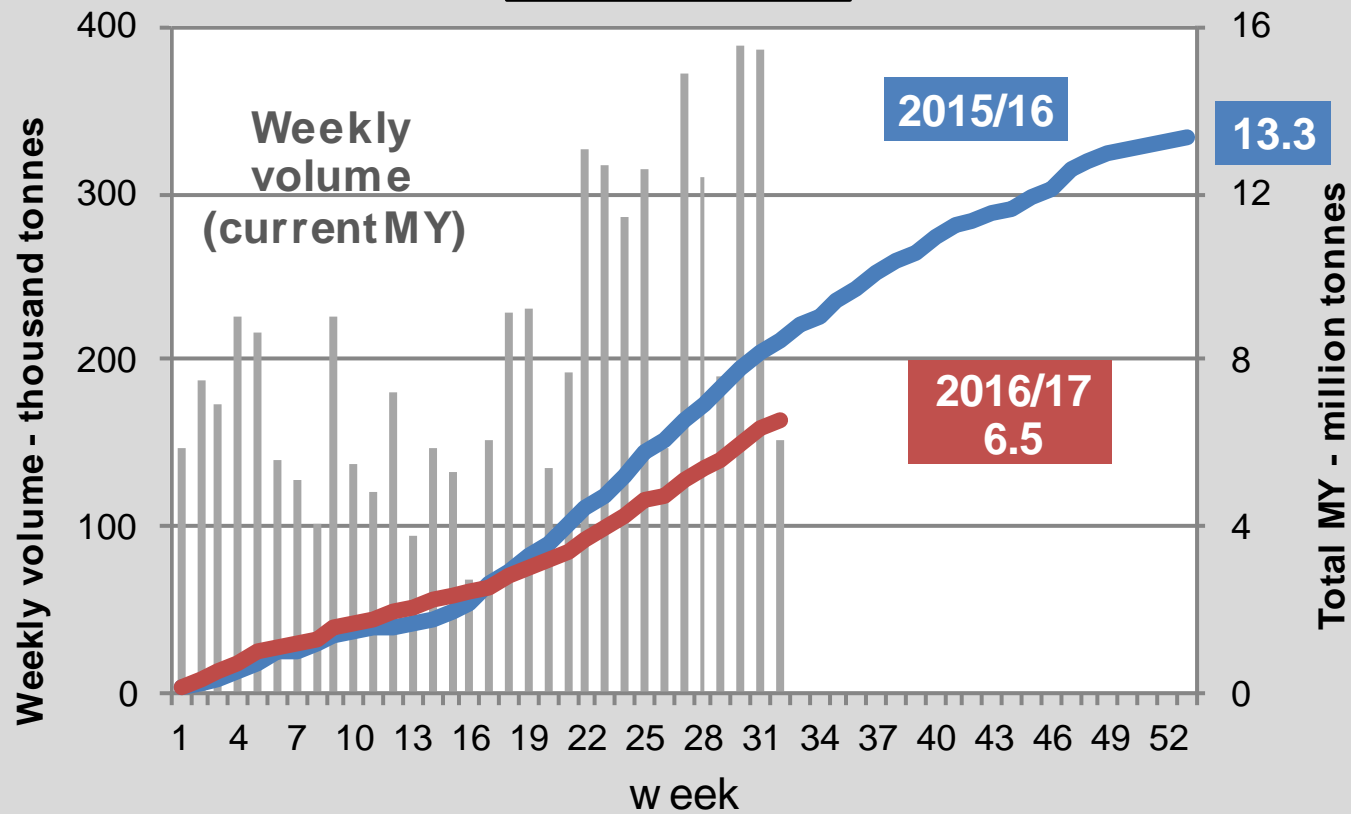
Source: European Commission – DG TAXUD

### Barley, malt included - exports



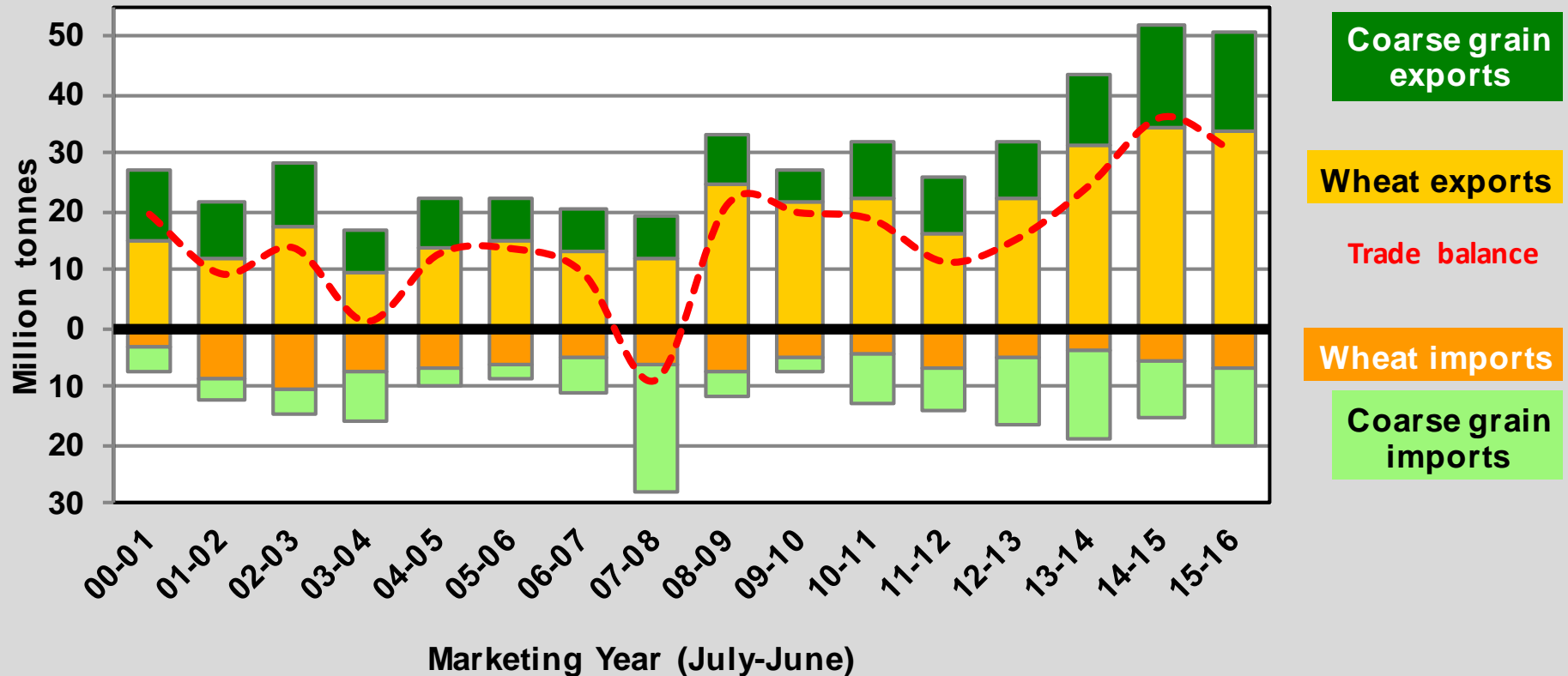
Source: European Commission – DG TAXUD

## Maize - imports



Source: European Commission – DG TAXUD

## Cereals: 16 marketing years trade evolution (EU28 countries)



Source: Eurostat